

# 2019 Tax Solutions



**FORMost**<sup>TM</sup>  
*Graphic Communications*

Contact us for pricing or additional information  
Phone: 301-424-4242 | Fax: 301-424-7489

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# TAXRIGHT BY COMPLYRIGHT W-2 & 1099 TAXKITS

## A CONVENIENT TAX FORM SOLUTION FOR SMALL BUSINESSES ... LIKE YOURS!

- Everything you need in one kit
- Forms, envelopes, transmittal form and optional software, all in one box, with usage instructions and tips included.
- Compatible with today's leading payroll and accounting software.
- Free tip sheets included. Clear, legally sound information takes the guesswork out of the regulations. Includes minimum requirements, penalties, common errors and employer do's and don'ts.
- Order the kit that's right for you. Three easy questions:
  - ▶ W2 or 1099?
  - ▶ 10, 25 or 50 employees?
  - ▶ With or without software?



## READY TO ORDER?

### W-2 Kits with Software

Software sets  
include **FREE e-file**  
for 10 forms!

Set No.	No. of Employees	No. of W-2 Forms	No. of Self-Seal Envelopes	No. of W-3 Transmittal Forms
<b>C5650ES10</b>	<b>10</b>	10 (6-part)	10	3
<b>C5650ES25</b>	<b>25</b>	25 (6-part)	25	3
<b>C5650ES</b>	<b>50</b>	50 (6-part)	50	3
<b>C5645ES10</b>	<b>10</b>	10 (4-part)	10	3
<b>C5645ES25</b>	<b>25</b>	25 (4-part)	25	3
<b>C5645ES</b>	<b>50</b>	50 (4-part)	50	3

Kits contain TFP Software and one ComplyRight Employer Tip Sheet.

### W-2 Kits without Software

Set No.	No. of Employees	No. of W-2 Forms	No. of Self-Seal Envelopes	No. of W-3 Transmittal Forms
<b>C5650E10</b>	<b>10</b>	10 (6-part)	10	3
<b>C5650E25</b>	<b>25</b>	25 (6-part)	25	3
<b>C5650E</b>	<b>50</b>	50 (6-part)	50	3
<b>C5645E10</b>	<b>10</b>	10 (4-part)	10	3
<b>C5645E25</b>	<b>25</b>	25 (4-part)	25	3
<b>C5645E</b>	<b>50</b>	50 (4-part)	50	3

Kits contain one ComplyRight Employer Tip Sheet.

### 1099-MISC Kits with Software

Software sets  
include **FREE e-file**  
for 10 forms!

Set No.	No. of Employees	No. of 1099 Forms	No. of Self-Seal Envelopes	No. of 1096 Transmittal Forms
<b>C6103ES10</b>	<b>10</b>	10 (4-part)	10	3
<b>C6103ES25</b>	<b>25</b>	25 (4-part)	25	3
<b>C6103ES</b>	<b>50</b>	50 (4-part)	50	3

Kits contain TFP Software and one ComplyRight Employer Tip Sheet.

### 1099-MISC Kits without Software

Set No.	No. of Employees	No. of 1099 Forms	No. of Self-Seal Envelopes	No. of 1096 Transmittal Forms
<b>C6103E10</b>	<b>10</b>	10 (4-part)	10	3
<b>C6103E25</b>	<b>25</b>	25 (4-part)	25	3
<b>C6103E</b>	<b>50</b>	50 (4-part)	50	3

Kits contain one ComplyRight Employer Tip Sheet.





# COMPLYRIGHTSB PRINT AND MAIL SERVICES

ComplyRightSB Print & Mail is a convenient outsourcing option for high-volume filers – typically businesses with 500 or more 1099s or W-2s to file. They simply provide a file with the required form data, and we handle the printing and mailing to recipients. All processing takes place in a secure printing facility that is SOCII-certified by the American Institute of CPAs and 100% HIPAA-compliant.

It's never been easier to eliminate the administrative legwork of annual tax filing, while maintaining strict IRS compliance. ComplyRightSB also provides enhanced services such as Data mapping/conversion, 1099 TIN checking, Social security number masking, and CASS-NCOA processing.

YOU PROVIDE THE CUSTOMERS, AND WE HANDLE THE REST.

## HOW IT WORKS

-  1 Customer uploads their files online to our secure server.
-  2 Data is processed in our SSAE16, SOC II, HIPPA compliant facility.
-  3 We e-file directly to the IRS
-  4 We print and mail to the recipient.

**CONTACT OUR TEAM FOR DETAILS,  
PRICING AND TECHNICAL SUPPORT!**



## TAKE YOUR BUSINESS A STEP FURTHER WITH E-FILE

Grow your business with a PRIVATE-LABEL E-FILE SITE, which helps boost revenue, profitability and customer retention. More and more businesses are choosing to manage mandatory 1099, W-2 and ACA filing with digital solutions like e-file and/or print and mail services. This represents a perfect sales opportunity to “close the loop” with your existing customers.

We will set up and manage the e-file site with your branding, administer payment processing and provide dedicated technical support. Now is the best time to get on board. An exciting and lucrative selling opportunity awaits.

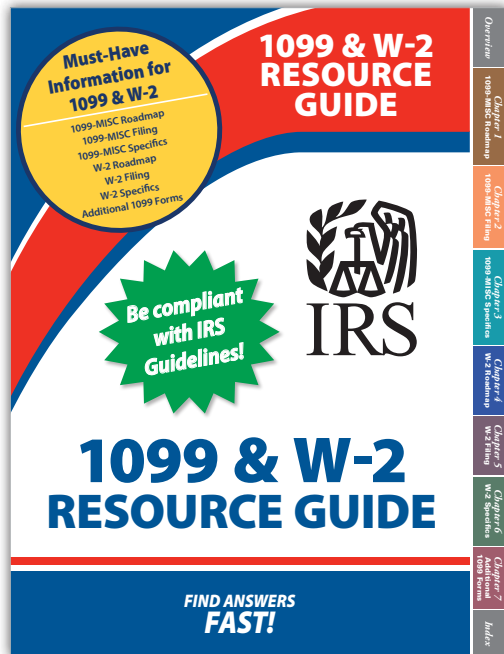


## NEW SOFTWARE DATA MAPPING TEMPLATE

DESIGNED SPECIFICALLY FOR SOFTWARE USERS, our code-free software data mapping template prevents bottlenecks through seamless mapping of exported data. By eliminating the need to manually copy and paste data, your customers can enjoy a faster, more accurate e-file process. The software template converts data exported from your software into a compatible template FOR SEAMLESS UPLOADING TO YOUR PRIVATE-LABEL E-FILE SITE.

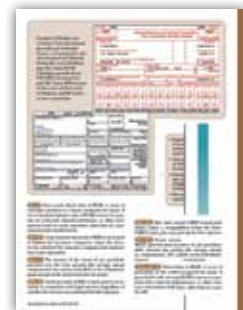
# TAKE THE STRESS OUT OF TAX REPORTING WITH THESE SOLUTIONS

## 1099 & W-2 RESOURCE GUIDE

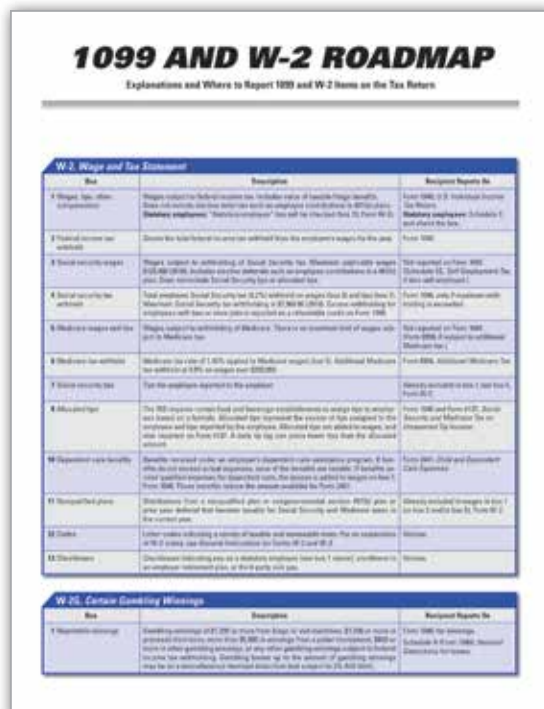


This practical guide is packed with everything they need to know for timely, accurate 1099 and W-2 reporting. It's 60+ pages of valuable information.

SKU	Product Name
7060-CD	ComplyRight™ 1099 and W-2 Resource Guide – CD
7060	ComplyRight™ 1099 and W-2 Resource Guide – Book



## 1099 AND W-2 ROADMAP



This handy 1099 and W-2 Roadmap provides immediate, up-to-date guidance on the 1099 and W-2 forms for the tax year.

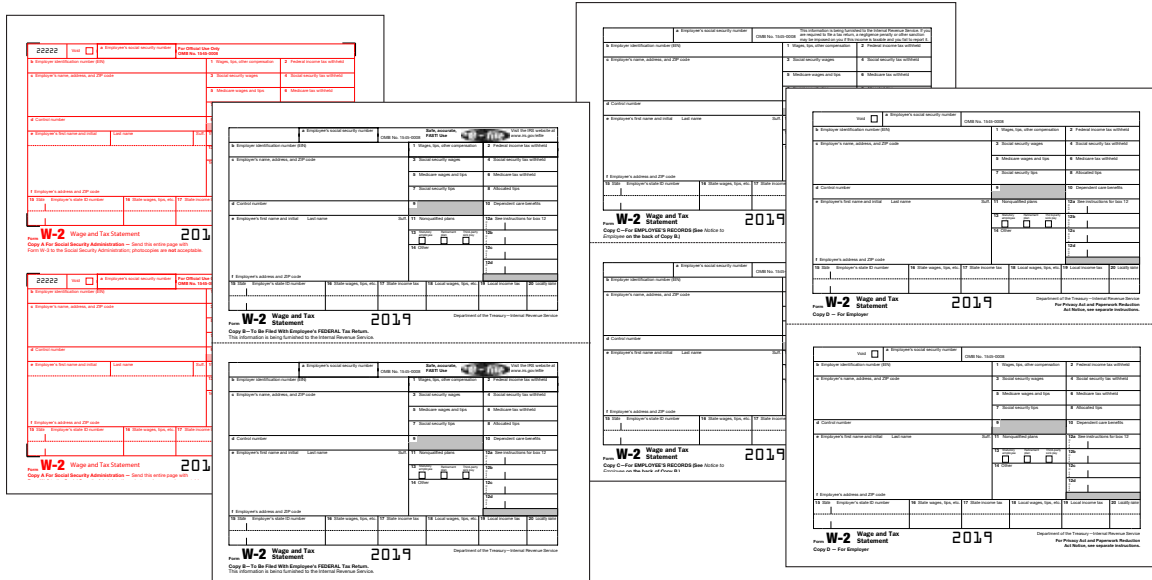
SKU	Product Name
7063	ComplyRight™ 1099 and W-2 Roadmap



INSIDE OF 6-PAGE GUIDE

**DON'T DELAY, ORDER TODAY!**

# INFORMATION FOR ORDERING W2 FORMS



## PARTS DESCRIPTION W2 FORM

### EMPLOYER'S COPIES

- Copy A** For Social Security Administration
- Copy 1** For State, City, or Local Tax Department
- Copy D** For Employer's Records

### EMPLOYEE'S COPIES

- Copy B** To be filed with Employee's Federal Tax Return
- Copy C** For Employee's Records
- Copy 2** To be filed with Employee's State, City or Local Income Tax Return

## W-2 GUIDE TO INFORMATION RETURNS

Form	Title	What to Report	Amounts to Report	Due Date	
				To IRS	To Recipient (unless indicated otherwise)
W-2	Wages and Tax Statement	Wages, tips, other compensation; social security, Medicare, withheld income taxes, and advance earned income credit (EIC) payments. Include bonuses, vacation allowances, severance pay, certain moving expense payments, some kinds of travel allowances, and third-party payments of sick pay.	See separate instructions	January 31 for Paper and e-filing	January 31
W-2G	Certain Gambling Winnings	Gambling winnings from horse racing, dog racing, jai alai, lotteries, keno, bingo, slot machines, sweepstakes, wagering pools, poker tournaments, etc.	Generally, \$600 or more; \$1,200 or more from bingo or slot machines; \$1,500 or more from keno	Last day of February*	January 31

If the due date falls on a Saturday, Sunday, or legal holiday, the due date is the next business day.

# YOU CAN ORDER PREPRINTED FORMS BLANK FORMS • SETS & KITS

## OUR BASIC W2 FORM IRS FORMAT

Each sheet contains information for two employees. All copies are printed separately and the employee copies must be collated for envelope insertion. Forms are sold in packages of 50 8-1/2" x 11" sheets yielding 100 individual W2 forms. Bulk packages of 500 sheets yielding 1,000 forms are available.

## W2 BLANK FORMS FOR YOUR SOFTWARE

Blank forms are available for use with software and features perforations depending on how your software outputs the data. Blank forms are available with or without Copy B, Copy C, and Copy 2 backer information.

## PACKAGE SETS

Our Package Sets offer you everything you need together in one convenient package for 25 to 50 employees and 20 to 100 employees. Our Package Sets add our self-seal envelopes to the mix. Package Sets are available in Laser forms and are matched to your software capabilities. If your software prints only the variable data you'll choose the pre-printed forms. If your software prints the complete form then you'll order the blank perforated forms. Remember that the Federal Copy A of all W2 and 1099 forms must be completed on pre-printed forms with scannable red ink.

## ALL FORMS HAVE BEEN OFFICIALLY APPROVED

We work closely with government agencies to ensure that we offer the most complete and compliant line of forms available in the industry today. All forms meet rigid IRS and SSA printing standards in order to pass their OCR (Optical Character Recognition) requirements. All changes and updates have been made and new forms added. In addition, all form have been approved by the Federal Government as well as State and City Tax Agencies.

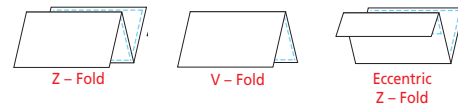
**LASER FORMS:** Our laser forms come in 8.5"x 11" sheets and come pre-printed or blank format to accommodate output of data of the majority of software programs. They are 20# white bond that are IRS official specs, our lasers are available in standard and bulk packages as described throughout our catalog. They accommodate the traditional Laser and ink-jet printers that are in use in business and home office.

**PRESSURE SEAL TAX FORMS** are self-mailing forms that are growing in popularity due to the convenience of one-piece mailing and built-in security of a sealed form. They are printed on 28# white ledger bond paper using heat resistant inks. There is an adhesive around the edge of the forms that when run through a sealing machine the minuscule glue capsules burst and create a bond, thus creating the self-mailer. There are 500 forms per package.

## PRESSURE-SEAL FORMS: HOW ARE THEY USED?

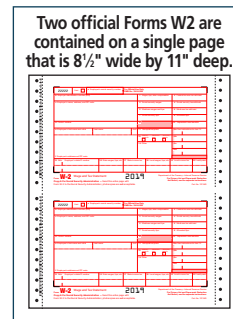
Pressure-seal forms ensure security and are used by a wide variety of customers. Instead of requiring a separate envelope, pressure-seal forms have thin strips of adhesive that — when pressed together — create a "self-mailer." Customers require specialized sealing equipment to generate these, but the efficiency is often worth it. We offer a full line of stock pressure-seal tax forms, and can also quote on custom jobs.

We offer these in a variety of Z-fold, V-Fold and Eccentric Fold



## CONTINUOUS FORMS

Continuous forms accommodate the traditional pin-feed printers also known as high impact, dot matrix and pin feed printers. We offer various types of constructions for clearer print quality. Twin sets are two 3-part or 4 part sets collated so the employer's and employee's forms are separated. Self-mailers save time and money as all the employee forms are pre-inserted in the envelope ready for mailing. We use the official IRS format so our forms will fit the majority of software programs. If in doubt, ask for samples.



If filing 250 or more forms you must submit them electronically. Employers who are electronically filing their wage information to SSA require only the forms for the employee and possibly their own State and/or File copies. Various combinations are available in 1-wide, carbonless non-mailer format. Order in the number of forms needed.

## E-FILE AND SECURE PRINT AND MAIL CENTER

The market for paper tax forms is declining 3-5% every year, because businesses are filing differently. Rely on the experts for fast, secure processing of W2s, 1099s and ACA forms. Today, more and more businesses are switching from traditional paper filing to outsourcing the processing of 1099's, W2s and, most recently ACA forms. As a result, there's never been a greater time to take advantage of print, mail and e-file services. It's a dedicated print and mail resource for high-volume 1099, W2 and ACA forms filing.

# HOW MANY FORMS DO I NEED?

## THE FOLLOWING IS ONE EXAMPLE OF HOW TO PURCHASE 2 UP LASER W2s

### IF YOU REQUIRE THE EQUIVALENT OF 100 – 6 part W2 forms, you would order:

100 – 5201/ LW2A (Copy A)  
100 – 5202/ LW2B (Copy B)

200 – 5203/ LW2CLW22 (Copy 2 and/or Copy C)  
200 – 5204/ LW2D1 (Copy D and/or Copy 1)

## THE FOLLOWING IS ONE EXAMPLE OF HOW TO PURCHASE 4-UP FORMS

### IF YOU REQUIRE THE EQUIVALENT OF 100 – 6 part W2 forms, you would order:

100 – 5201/ LW2A (Copy A)  
100 – 5205/ L4UP (Copy B, C, 2 and 2 or Extra Copy)

200 – 5204/ LW2D1 (Copy D and/or Copy 1)

# WHAT FORMATS ARE AVAILABLE

## 2-UP

Each sheet contains information for two employees. All copies are printed separately and the employee copies must be collated for envelope insertion. Forms are sold in packages of 50 8-1/2" x 11" sheets yielding 100 individual W2 form. Bulk packages of 500 sheets yielding 1,000 forms are available.

## 4-UP BOX

4-Up forms are available for Employee copies (one employee per page) and Employer copies in pre-printed and blank formats. Pre-printed forms are grouped by required envelope they use.

## 3-UP HORIZONTAL

Available as a pre-printed form or as a blank form with perforations and backer copy. Provides Employee Copy B, 2 and C with one employee per page. 100 forms per package. Also available in bulk packages of 500 forms.

**APEX L4BL**  
TFP 5209

Front Blank with W2 Instructions on back side.

Front Blank with W2 Instructions on back side.

**APEX L4UP**  
TFP 5205

**APEX L3BL**  
TFP 5211

Front Blank with W2 Instruction on back side.

Front Blank with W2 Instruction on back side.

Front Blank with W2 Instruction on back side.

**APEX L3UP**  
TFP 5210

DETACH BEFORE MAILING



# 2019 IRS FORM CHANGES & STATE FILING REQUIREMENTS

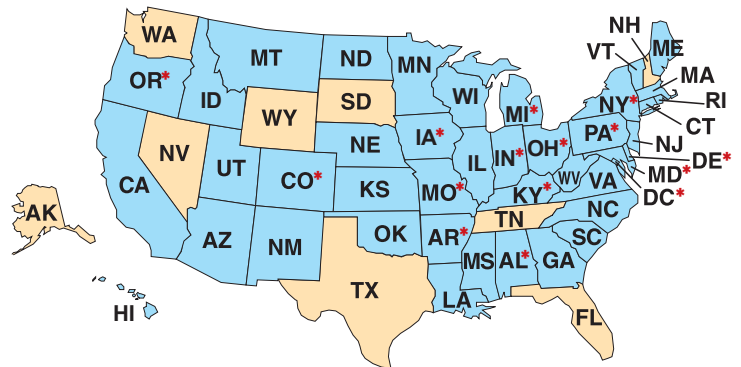
FORM	POSTED OR REV	2019 TAX FORM IRS CHANGES
W 2	1/15/19	Reprogramming Necessary - Box 9 Verification Code title removed, now shaded. Minor verbiage changes on instructions & backer to include text additions, text deletions, year updates, and date changes.
W 2 VI	11/29/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W 2AS	11/29/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W 2GU	11/29/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W 2C	08/14 Revision	Current Format of Form up to date since last Revision
W 2G	10/29/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W 3	11/1/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W 3C	11/15 Revision	Current Format of Form up to date since last Revision
W 4	12/12/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
3921	10/17 Revision	Current Format of Form up to date since last Revision
3922	09/16 Revision	Current Format of Form up to date since last Revision
W 9	10/18 Revision	Current Format of Form up to date since last Revision

## State W-2 Part Requirements:

**6-Part States\***

\*May need to add additional parts for city withholding tax

**4-Part States**



## W-2 AND 1099 PART REQUIREMENTS

W-2 1099	W-2 1099	W-2 1099	W-2 1099	W-2 1099	W-2 1099	W-2 1099	W-2 1099
Alabama* . . . . . 6 4	Dist. of Columbia* . . . . . 6 4	Kansas . . . . . 6 4	Mississippi . . . . . 6 4	New York* . . . . . 6 4	Rhode Island . . . . . 6 3	Washington . . . . . 4 3	West Virginia . . . . . 6 3
Alaska . . . . . 4 3	Florida . . . . . 4 3	Kentucky* . . . . . 6 3	Missouri* . . . . . 6 4	New York City . . . . . 6 4	South Carolina . . . . . 6 4	West Virginia . . . . . 6 3	Wisconsin . . . . . 6 4
Arizona . . . . . 6 4	Georgia . . . . . 6 4	Louisiana . . . . . 6 4	Montana . . . . . 6 4	North Carolina . . . . . 6 4	South Dakota . . . . . 4 3	Wyoming . . . . . 4 3	
Arkansas* . . . . . 6 4	Hawaii . . . . . 6 4	Maine . . . . . 6 3	Nebraska . . . . . 6 3	North Dakota . . . . . 6 4	Tennessee . . . . . 4 3		
California . . . . . 6 4	Idaho . . . . . 6 4	Maryland* . . . . . 6 3	Nevada . . . . . 4 3	Ohio* . . . . . 6 3	Texas . . . . . 4 3		
Colorado* . . . . . 6 3	Illinois . . . . . 6 3	Massachusetts . . . . . 6 4	New Hampshire . . . . . 4 3	Oklahoma . . . . . 6 4	Utah . . . . . 6 4		
Connecticut . . . . . 6 4	Indiana* . . . . . 6 4	Michigan* . . . . . 6 3	New Jersey . . . . . 6 3	Oregon* . . . . . 6 4	Vermont . . . . . 6 3		
Delaware* . . . . . 6 4	Iowa* . . . . . 6 4	Minnesota . . . . . 6 4	New Mexico . . . . . 6 3	Pennsylvania* . . . . . 6 4	Virginia . . . . . 6 4		

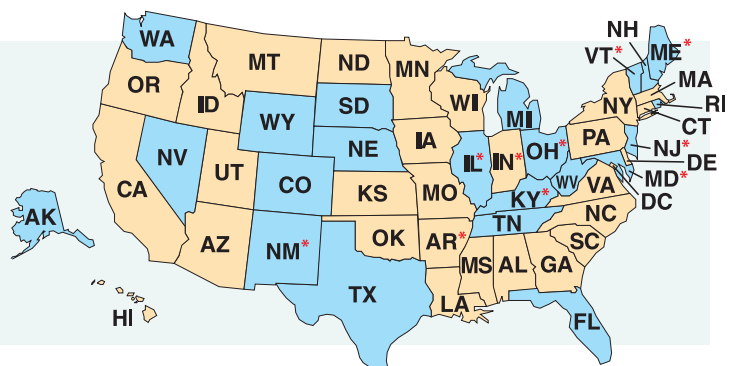
\*Certain Cities in Alabama, Arkansas, Colorado, D.C., Delaware, Indiana, Iowa, Kentucky, Maryland, Michigan, Missouri, New York, Ohio, Oregon, Pennsylvania will require our 8 part all-purpose form.

## State 1099 Part Requirements:

**3-Part States**

**4-Part States**

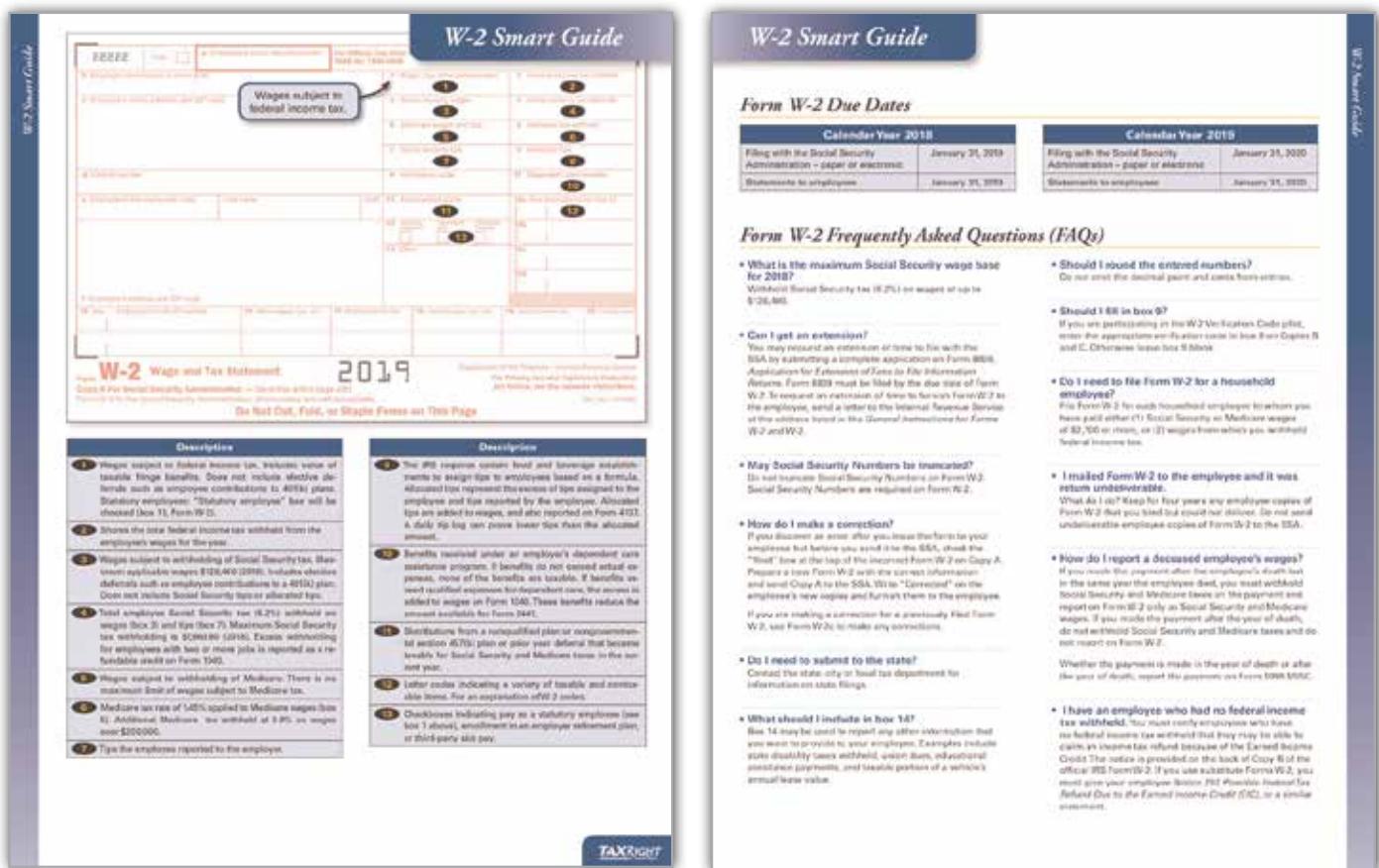
\* 4 parts required if state tax was withheld  
Only 3 parts required if state tax not withheld



# INTRODUCING THE ALL-NEW W-2 SMART GUIDE

The handy W-2 smart guide provide useful, updated information to position your business as the expert in all things tax. The W-2 smart guide provides straightforward, step-by-step guidance, time-saving tips, and answers to commonly asked questions to help make reporting taxes easier.

SKU	Product Name
7062	W-2 Smart Guide



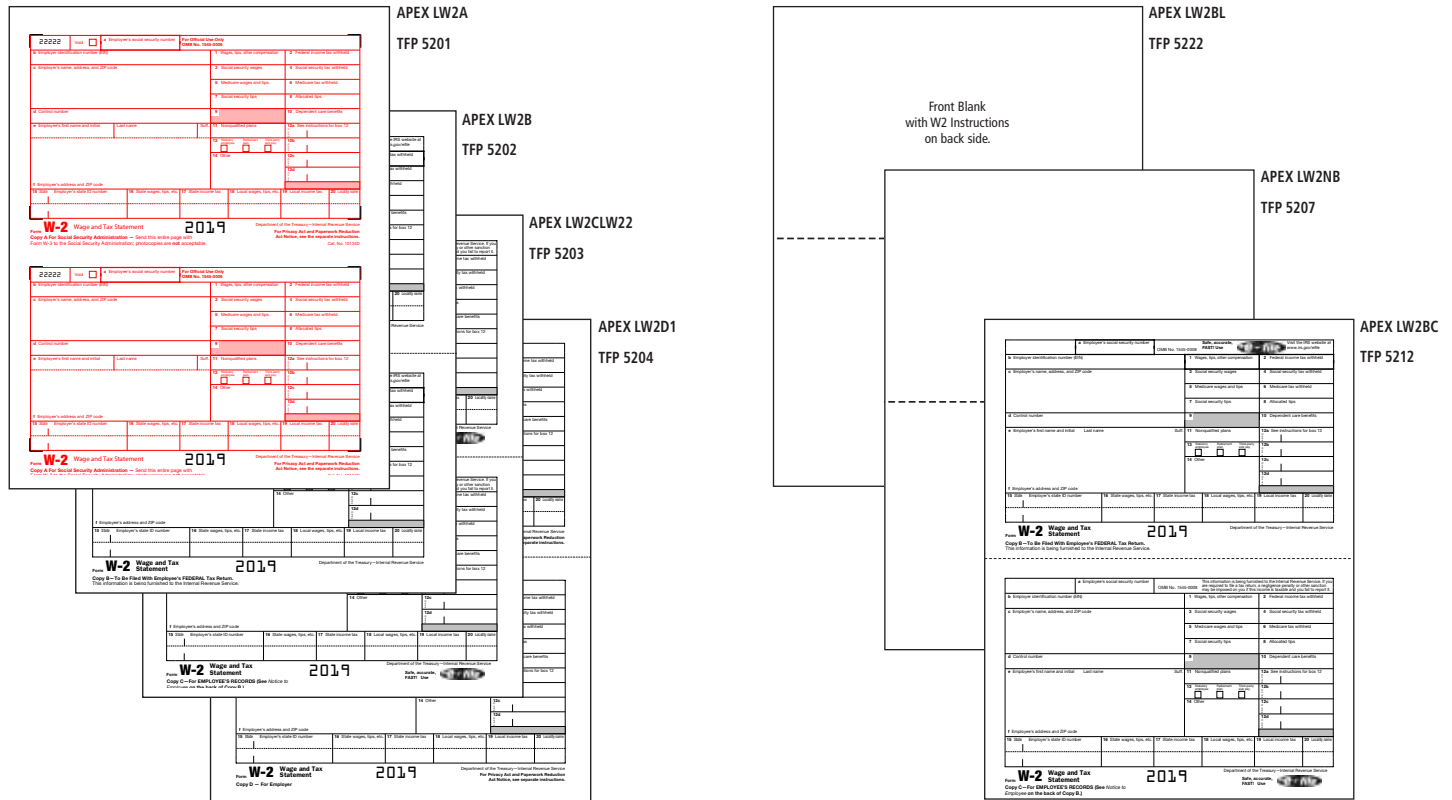
## W-2 SMART GUIDES

- Provides important filing deadlines for W-2s
- Lists popular FAQs on how to fill out the forms correctly
- Has simple instructions for filling out each box on the form

**ORDER TODAY!**

# PRE-PRINTED AND BLANK W2 FORMS

## INDIVIDUAL 2-UP LASER PACKS



Apex DWCL or DWCLS

TFP 66661 or 66662 required envelope

## 5 Transmittal W3 forms are included with each Red Federal Copy A form order

APEX Sheets per pack		TFP Forms per pack		FORM DESCRIPTION
50's	500's	100's	1000's	
LW3	LW3500	5200 (10 or 25 forms per package)	5200B (500 forms per package)	LASER W3 TRANSMITTAL OF INCOME AND TAX STATEMENT
LW2A	LW2A500	5201	5201B	LASER W2 IRS FEDERAL COPY A – 1 page equals 2 forms
LW2B	LW2B500	5202	5202B	LASER W2 EMPLOYEE'S IRS FEDERAL COPY B – 1 page equals 2 forms
LW2CLW22	LW2CLW22500	5203	5203B	LASER W2 EMPLOYEE'S COPY C AND/OR STATE, CITY OR LOCAL COPY 2 – 1 page equals 2 forms
LW2D1	LW2D1500	5204	5204B	LASER W2 EMPLOYER'S COPY D AND/OR STATE, CITY OR LOCAL COPY 2 – 1 page equals 2 forms
LW28L	LW28L500	5222	5222B	LASER W2 BLANK FACE, WITH W2 BACKER INSTRUCTIONS – 1 page equals 2 forms
LW2NB	LW2NB500	5207	5207B	LASER W2 BLANK FACE, NO BACKER – 1 page equals 2 forms
LW2BC	LW2BC500	5212	5212B	LASER W2 EMPLOYEE'S COPIES B & C COMBINED – 1 page equals 1 form
50's	500's	100's	500's	FORM DESCRIPTION
LW3C	N/A	5309	N/A	W3C TRANSMITTAL OF CORRECTED INCOME AND TAX STATEMENT
LW2CA	LW2CA500	5313	5313B	W2C CORRECTED INCOME FED COPY A – 1 page equals 1 form
LW2CB	LW2CB500	5314	5314B	W2C CORRECTED INCOME EMPLOYEE'S FED COPY B – 1 page equals 1 form
LW2CC	LW2CC500	5316	5316B	W2C CORRECTED INCOME EMPLOYEE'S COPY C AND/OR STATE, CITY, LOCAL COPY 2 – 1 page equals 1 form
LW2C2	LW2C2500	5316	5316B	W2C CORRECTED INCOME EMPLOYEE'S COPY C AND/OR STATE, CITY, LOCAL COPY 2 – 1 page equals 1 form
LW2CD1	LW2CD1B	5315	5315B	W2C CORRECTED INCOME EMPLOYER'S COPY D AND/OR STATE, CITY, LOCAL COPY 1 – 1 page equals 1 form

# PRE-PRINTED W2 FORMS

## COMBINED 4-UP LASER

APEX L4UP  
TFP 5205

APEX L87  
TFP 5206

APEX L4UPR  
TFP 5405

APEX L87R  
TFP 5406

Apex DW4S or DW4SS  
TFP 99991 or 99992 required envelope

Apex DW387 or DW387S  
TFP 44441 or 44442 required envelope

### APEX Sheets per pack

50's	500's
L4UP	L4UP500
L4UPR	L4UPR500
N/A	L4UP24500
L87	L87500
L87R	L87R500
N/A	L8724500

### TFP Forms per pack

100's	500's
5205	5205B
5405	5405B
N/A	N/A
5206	5206B
5406	5406B
N/A	N/A

### FORM DESCRIPTION

LASER W2 4-UP BOX EMPLOYEE'S COPIES B, C, 2 & 2 COMBINED – 1 page equals 1 form
LASER W2 4-UP BOX EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D – 1 page equals 1 form
AVAILABLE ON 24# PAPER STOCK – 1 page equals 1 form
LASER W2 4-UP HORIZONTAL EMPLOYEE'S COPIES B, C, 2 & 2 COMBINED – 1 page equals 1 form
LASER W2 4-UP HORIZONTAL EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D COMBINED – 1 page equals 1 form
AVAILABLE ON 24# PAPER STOCK – 1 page equals 1 form

### COMBINED AND BLANK FORMAT W2 FORMS

These preprinted combined and blank formats are designed to print all employee's copies on one sheet. These combined and blank formats eliminate collating. Just fold and put in a matching window envelope. For example, the L4UP/5205 contains employee's Copies B, C, 2, and 2 preprinted on one sheet. Our laser W2 combined and blank formats are sold in packages of 50 sheets yielding 50 employee's copies. Most formats are also available with employer's copies, Copy D and State Copy 1, combined. The combined and blank forms are ideal for electronic filing (if filing Copy A to the Social Security Administration, you must use the official format Federal Copy A). **Note:** blank formats may not work with our stock envelopes, please request samples for testing.

# PRE-PRINTED W2 FORMS

## ALTERNATE 4-UP LASER COMBINED FORMAT

APEX L275  
TFP 5214

APEX L4UPW  
TFP 5216

APEX L276  
TFP 5215

APEX L4UPWR  
TFP 5217

Apex DW298  
TFP 91911 required envelope

Apex DW4MW/D or DW4MWS  
TFP 61611 or 61612 required envelope

APEX Sheets per pack		TFP Forms per pack		FORM DESCRIPTION
50's	500's	100's	500's	
N/A	N/A	5213	N/A	LASER W2 T-STYLE ALTERNATE 4-UP EMPLOYEE'S COPIES B, C, 2, 2 – 1 page equals 1 form TFP 31311 REQUIRED ENVELOPE
L275	L275500	5214	5214B	LASER W2 M-STYLE ALTERNATE 4-UP EMPLOYEE'S COPIES B, C, 2, 2 – 1 page equals 1 form
L276	L276500	5215	5215B	LASER W2 M-STYLE ALTERNATE 4-UP EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D – 1 page equals 1 form
L4UPW	L4UPW500	5216	5216B	LASER W2 W-STYLE ALTERNATE 4-UP EMPLOYEE'S COPIES B, C, 2, 2 – 1 page equals 1 form
L4UPWR	L4UPWR500	5217	5217B	LASER W2 W-STYLE ALTERNATE 4-UP EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D – 1 page equals 1 form



# PRE-PRINTED W2 FORMS

## ALTERNATE LASER COMBINED FORMAT

APEX L3UP  
TFP 5210

APEX L4UPA  
TFP 5205A

APEX L3UPR

APEX L4UPAR  
TFP 5405A

Apex DW3 or DW3S  
TFP 33331 or 33332 required envelope

Apex DW4S/D or DW4SS  
TFP 99991 or 99992 required envelope

### APEX Sheets per pack

50's	500's
L3UP	L3UP500
L3UPR	L3UPR500
L4UPA	L4UPA500
L4UPAR	L4UPAR
L4DN	L4DN500

### TFP Forms per pack

100's	500's
5210	5210B
N/A	N/A
5205A	5205AB
5405A	5405AB
5218	5218B

### FORM DESCRIPTION

LASER W2 W-STYLE 3-UP EMPLOYEE'S COPIES B, C & 2 COMBINED – 1 page equals 1 form
LASER W2 W-STYLE 3-UP EMPLOYER'S COPIES 1/D, 1/D, 1/D – 1 page equals 1 form
LASER W2 P-STYLE 4-UP EMPLOYEE'S COPIES B, C, 2, 2 COMBINED – 1 page equals 1 form
LASER W2 P-STYLE 4-UP EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D – 1 page equals 1 form
LASER W2 N-STYLE 4-UP EMPLOYEE'S COPIES B, C, 2, 2 COMBINED – 1 page equals 1 form

# BLANK W2 FORMS

## W2 BLANK & COMBINED FORMS

APEX L4BL  
TFP 5209

APEX L87B  
TFP 5208

APEX L3BL  
TFP 5211

APEX LU4

APEX LW2BL  
TFP 5222

APEX LW2NB  
TFP 5207

APEX Sheets per pack	
50's	500's
L4BL	L4BL500
N/A	L4BL24500
L4BLNB	L4BLNB500
L87B	L87B500
N/A	L87B24500
L87BNB	L87BNB500
L3BL	L3BL500
L9BL	L9BL500
LU4	LU4500
LW2BL	LW2BL500
LW2NB	LW2NB500

TFP Forms per pack	
100's	500's
5209	5209B
N/A	N/A
5221	5221B
5208	5208B
N/A	N/A
5408	5408B
5211	5211B
5174	5174B
N/A	N/A
5222	5222B (1000 FORMS)
5207	5207B (1000 FORMS)

### FORM DESCRIPTION

L4BL	L4BL500	LASER W2 4-UP WITH W2 BACKER INSTRUCTIONS – 1 page equals 1 form
N/A	N/A	AVAILABLE IN 24# PAPER STOCK – 1 page equals 1 form
L4BLNB	L4BLNB500	LASER W2 BLANK FACE WITHOUT W2 BACKER INSTRUCTIONS – 1 page equals 1 form
L87B	L87B500	LASER W2 BLANK FACE HORIZONTAL WITH W2 BACKER INSTRUCTIONS – 1 page equals 1 form
N/A	N/A	AVAILABLE IN 24# PAPER STOCK – 1 page equals 1 form
L87BNB	L87BNB500	LASER W2 4-UP BLANK FACE HORIZONTAL WITHOUT W2 BACKER INSTRUCTIONS – 1 page equals 1 form
L3BL	L3BL500	LASER W2 3-UP BLANK FACE WITH W2 BACKER INSTRUCTIONS WITH STUB – 1 page equals 1 form
L9BL	L9BL500	LASER W2 3-UP BLANK FACE WITHOUT W2 BACKER INSTRUCTIONS – 1 page equals 3 forms with stub
LU4	LU4500	UNIVERSAL W2/1099 BLANK WITHOUT INSTRUCTIONS – 1 page equals 1 form
LW2BL	LW2BL500	LASER W2 2-UP BLANK FACE WITH W2 BACKER INSTRUCTIONS – 1 page equals 2 forms
LW2NB	LW2NB500	LASER W2 2-UP BLANK FACE WITHOUT W2 BACKER INSTRUCTIONS – 1 page equals 2 forms

The 4-up blank forms has all the employees instructions printed on the back of all 4 quadrants. Also available without backer instructions.

The B & C combination form has employee copies B & C on the same sheet and are designed to print all employee's copies on one sheet. These combined formats eliminate collating. Just fold and put in a matching window envelope.

Blank forms without backer instructions can be used to print W2's or 1099's on.

**NOTE** Some programs printed on blank stock may not fit our stock envelopes.

If printing the same format as the L4UP/5205 use the envelope DW4S/99991.

Blank forms are ideal for electronic filing because there is no need to purchase the IRS/SSA Copy A. You can efile through your software. Simplify your customer's filing process and add software to your order!

# PRE-PRINTED AND BLANK W-2 FORMS

## TFP PACKAGED SET

### TFP W-2 PACKAGED LASER SET

TFP 5201	TFP 5202	TFP 5203	TFP 5204	TFP 5200	TFP 6666-2

### TFP W-2 PACKAGED BLANK LASER SET

TFP 5201	TFP 5207	TFP 5209	TFP 5200

### LASER W2 PACKAGED SETS AVAILABLE WITH OR WITHOUT ENVELOPES

The Packaged W2 Sets include 4, 6, or 8 copies depending on your state and local requirements. Each set for **50 employees** contains 25 sheets of Copies A, B, C, D (and 1 and 2) plus 3 transmittals. Each set for **25 employees** contains 13 sheets of Copies A, B, C, D (and 1 and 2) plus 3 transmittals. Sets are available with or without self-seal envelopes.

The Packaged Blank Laser Sets includes 6 copies and are best used with LaserLink Software or TFP 20.19 Software. Each set for **50 employees** contains 25 sheets of Copy A (5201), 50 sheets of Employer's Blank W2 (5207), 50 sheets of Employee's Blank W2 (5209), plus 3 pre-printed IRS transmittals. Each set for **25 employees** contains 13 sheets of Copy A (5201), 25 sheets of Employer's Blank W2 (5207), 25 sheets of Employee's Blank W2 (5209), plus 3 pre-printed IRS transmittals. Envelopes ordered separately and suggested only for use with use of LaserLink Software or TFP 20.19 Software.

Packaged Sets for electronic filing eliminate the need for IRS copies and include Copies B, C, and D for **50 employees**. Sets are available with or without self-seal envelopes.

#### TFP W2 Packaged Blank Laser Sets

##### FOR 50 EMPLOYEES

5746 6-PART

##### FOR 25 EMPLOYEES

574625 6-PART

#### TFP W2 4-UP Packaged Laser Sets

##### FOR 50 EMPLOYEES

5844 4-PART

5846 6-PART

5848 8-PART

#### TFP W2 Packaged Laser Set for Electronic Filing

##### FOR 50 EMPLOYEES

5648 5-PART

5648E 5-PART — includes Envelopes 66662

#### TFP W2C Corrected Income Packaged Laser Sets

##### FOR 50 EMPLOYEES

5317 4-PART

5318 6-PART

##### FOR 25 EMPLOYEES

531725 4-PART

531825 6-PART

### 3 Transmittal W3 forms are included with each set

#### TFP W2 Packaged Laser Set

##### FOR 50 EMPLOYEES

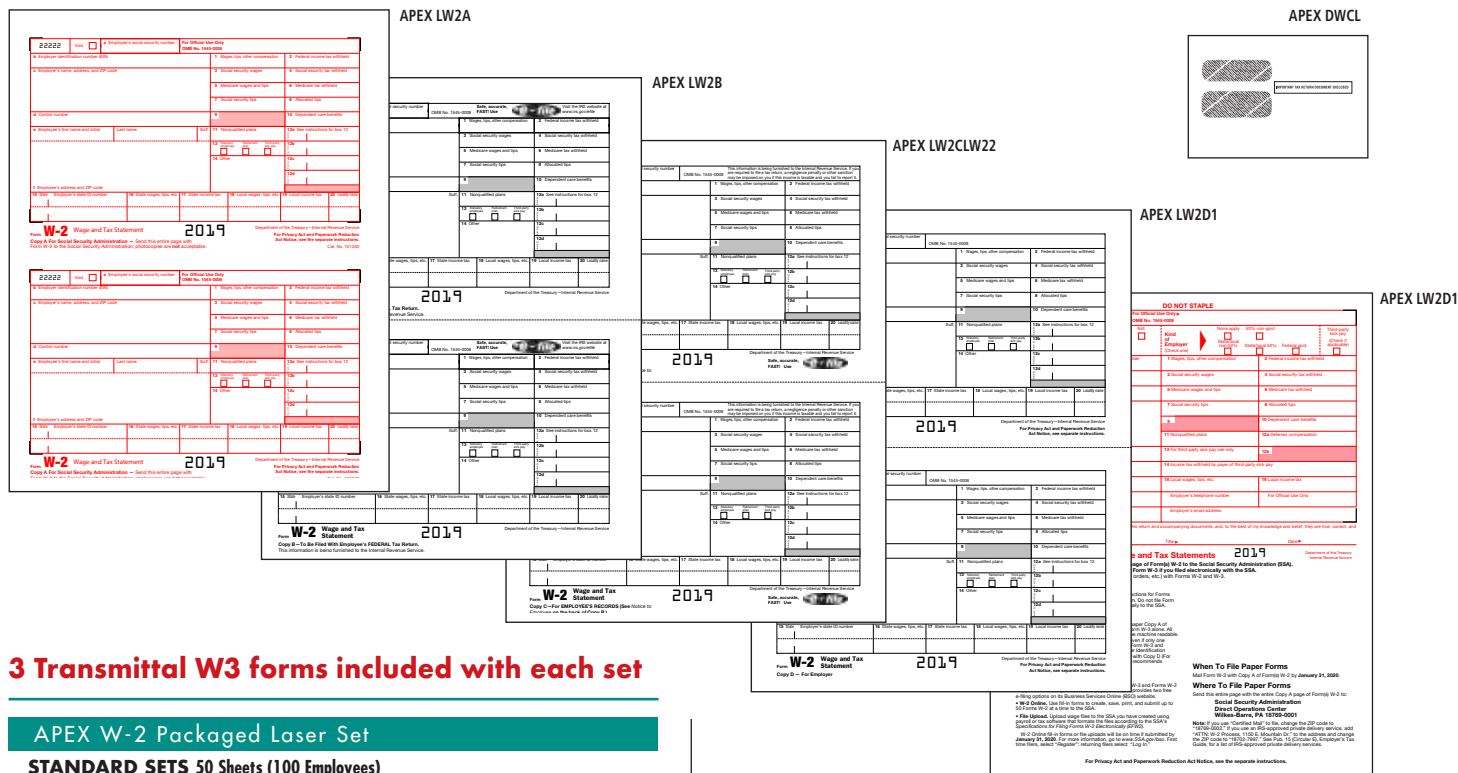
5645	4-PART
5645E	4-PART — includes Envelopes 6666-2
5650	6-PART
5650E	6-PART — includes Envelopes 6666-2
5655	8-PART
5655E	8-PART — includes Envelopes 6666-2

##### FOR 25 EMPLOYEES

564525	4-PART
5645E25	4-PART — includes Envelopes 6666-2
565025	6-PART
5650E25	6-PART — includes Envelopes 6666-2
565525	8-PART
5655E25	8-PART — includes Envelopes 6666-2

# PRE-PRINTED W2 FORMS

## APEX PACKAGED SET



### 3 Transmittal W3 forms included with each set

#### APEX W-2 Packaged Laser Set

##### STANDARD SETS 50 Sheets (100 Employees)

95214	4-PART
95216	6-PART
95218	8-PART

##### STANDARD SETS W/Envelopes 50 Sheets (100 Employees)

95214E	4-PART
95216E	6-PART
95218E	8-PART

##### STANDARD SETS W/Self-Seal Envelopes 50 Sheets (100 Employees)

95214ES	4-PART
95216ES	6-PART
95218ES	8-PART

##### MINI SETS 25 Sheets (50 Employees)

95211	4-PART
95212	6-PART
95213	8-PART

##### MINI SETS W/Envelopes 25 Sheets (50 Employees)

95211E	4-PART
95212E	6-PART
95213E	8-PART

##### MINI SETS W/Self-Seal Envelopes 25 Sheets (50 Employees)

95211ES	4-PART
95212ES	6-PART
95213ES	8-PART

##### VALUE SETS W/Self-Seal Envelopes 10 Sheets (20 Employees)

95204ES	4-PART
95206ES	6-PART
95208ES	8-PART

#### APEX W-2C Corrected Income Set

##### STANDARD SET W/Envelopes 50 Sheets (50 Employees)

95219E	6-PART
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### LASER W2 PACKAGED SETS AVAILABLE WITH OR WITHOUT ENVELOPES

The Packaged W2 Sets include 4, 6 or 8 copies depending on your state and local requirements.

Each **“Standard Set = 100 Employees”** and contains 50 sheets of Copies A, B, C, D (and 1 and 2). The “Standard Set” is available without envelopes and is also available with 100 regular DWCL envelopes or with 100 Self-Seal DWCLS envelopes.

Each **“Mini Set = 50 Employees”** and contains 25 sheets of Copies A, B, C, D (and 1 and 2). The “Mini Set” is available with 50 regular DWCL envelopes or with 50 Self-Seal DWCLS envelopes.

Each **“Value Set = 20 Employees”** and contains 10 sheets of Copies A, B, C, D (and 1 and 2). The “Value Set” is available with 20 Self-Seal DWCLS envelopes.

Note: The W2 copies are packaged individually, these sets are not collated.

# PRE-PRINTED AND BLANK W2 FORMS

## PRESSURE SEAL W2 FORMS

APEX PS285  
TFP 5220

APEX PS1287  
TFP 5224

APEX PS283  
TFP 5223

APEX PS1289  
TFP 5225



V - Fold



Eccentric  
Z - Fold

### APEX Sheets per pack

#### 500's

PS285

PS283

PS1287

PS1289

### TFP Forms per pack

#### 500's

5220

5223

5224

5225

#### FORM DESCRIPTION

11" W2 4-UP BOX EMPLOYEE'S COPY B, C, 2 AND 2 OR EXTRA COPY - V-FOLD DUPLEX - 1 page equals 1 form

11" W2 4-UP BOX - BLANK WITH PRINTED BACKER - V-FOLD DUPLEX - 1 page equals 1 form

14" W2 4-UP BOX EMPLOYEE'S COPY B, C, 2 OR EXTRA COPY - EZ-FOLD SIMPLEX - 1 page equals 1 form

14" W2 4-UP BOX - BLANK WITH PRINTED BACKER - EZ-FOLD SIMPLEX - 1 page equals 1 form



# PRE-PRINTED AND BLANK W2 FORMS

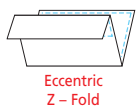
## PRESSURE SEAL W2 FORMS

APEX L1285500  
Cut sheet laser 8½ x 11  
Non-Pressure Seal Laser  
Employer copies  
for PS1286

APEX PS1286  
TFP 5228

APEX PS1288  
TFP 5227

Blank face with backer instructions

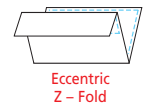


Eccentric  
Z – Fold

APEX LW287PS

APEX LW287PSB

Blank face with backer instructions



Eccentric  
Z – Fold

### APEX Sheets per pack

500's
L1285500
PS1288
PS1286
LW287PS
LW287PSB

### TFP Forms per pack

500's
N/A
5227
5228
N/A
N/A

### FORM DESCRIPTION

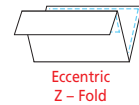
11" W2 EMPLOYER'S 4-UP HORIZONTAL – NON-PRESSURE SEAL LASER EMPLOYER'S COPIES FOR PS1286
14" BLANK W2 EMPLOYEE'S 4-UP HORIZONTAL WITH BACKER INSTRUCTIONS – EZ-FOLD SIMPLEX – 1 page equals 1 form
14" W2 EMPLOYEE'S 4-UP HORIZONTAL – COPY B, C, 2, 2 – EZ-FOLD SIMPLEX – 1 page equals 1 form
14" W2 EMPLOYEE'S 4-UP HORIZONTAL – COPY B, C, 2, 2 – EZ-FOLD SIMPLEX – 1 page equals 1 form
14" BLANK W2 EMPLOYEE'S 4-UP HORIZONTAL WITH BACKER INSTRUCTIONS – EZ-FOLD SIMPLEX – 1 page equals 1 form

# PRE-PRINTED AND BLANK W2 FORMS

## PRESSURE SEAL W2 FORMS

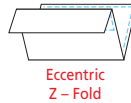
APEX PS1280Z

APEX LW2PS



APEX PS1279

Blank face with backer instructions



APEX Sheets per pack	TFP Forms per pack	FORM DESCRIPTION
500's	500's	14" W2 EMPLOYEE'S 4-UP BOX – COPY B, C, 2, 2 – EZ-FOLD DUPLEX – 1 page equals 1 form
PS1280Z	N/A	14" W2 EMPLOYEE'S 4-UP BOX – COPY B, C, 2, 2 – EZ-FOLD DUPLEX – 1 page equals 1 form
PS1279	N/A	14" BLANK W2 4-UP BOX WITH BACKER INSTRUCTIONS – EZ-FOLD DUPLEX – 1 page equals 1 form
LW2PS	N/A	14" W2 EMPLOYEE'S 4-UP BOX – COPY B, C, 2, 2 – EZ-FOLD DUPLEX – 1 page equals 1 form

# PRE-PRINTED W2 FORMS

## 1 WIDE CONTINUOUS

W2 COPY A

W2 COPY B

W-3

APEX	TFP	FORM DESCRIPTION
X17	98114	4-PART W2 1 WIDE CARBONLESS COPY A, B, C, 1/D
X18	98116	6-PART W2 1 WIDE CARBONLESS COPY A, 1/D, B, C, 2, 1/D
X13	76003	3-PART TWIN SET W2 1 WIDE EMPLOYER'S CARBONLESS COPY A, 1/D, 1/D
X13A	76403	3-PART TWIN SET W2 1 WIDE EMPLOYEE'S CARBONLESS COPY B, C, 2
X14	76004	4-PART TWIN SET W2 1 WIDE EMPLOYER'S CARBONLESS COPY A, 1/D, 1/D, 1/D
X14A	76404	4-PART TWIN SET W2 1 WIDE EMPLOYEE'S CARBONLESS COPY B, C, 2, 2
X41	75214	4-PART W2 ELECTRONIC FILING CARBONLESS COPY B, C, 2, 1/D
CL38R	N/A	LASER CONTINUOUS W2 EMPLOYER'S COPIES 1/D, 1/D, 1/D, 1/D COMBINED
CL38	N/A	LASER CONTINUOUS W2 EMPLOYEE'S COPIES B, C, 2 & 2 COMBINED
W2C	55226	6-PART 1 WIDE DATELESS W2C STATEMENT OF CORRECTED INCOME & TAX AMOUNTS REQUIRES ENVELOPE DWW2C DOUBLE WINDOW
W3	79332	2-PART 1 WIDE W3 TRANSMITTAL OF INCOME AND TAX STATEMENTS
W3C	79542	2-PART 1 WIDE W3C TRANSMITTAL OF CORRECTED INCOME AND TAX STATEMENTS

**5 Transmittal W3 forms are included with each Red Federal Copy A form order**

## 2 WIDE CONTINUOUS

APEX	TFP	FORM DESCRIPTION
X3	88883	6-PART W2 2 WIDE CARBONLESS (LEFT) COPY 1/D, 1/D, BLANK, BLANK (RIGHT) COPY A, B, 2, C
X4	88884	8-PART W2 2 WIDE CARBONLESS (LEFT) COPY 1/D, 1/D, 1/D, BLANK, BLANK (RIGHT) COPY A, B, 2, 2, C

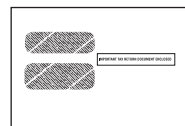
## W 2 FORM PARTS DESCRIPTION

### EMPLOYER'S COPIES

Copy A For Social Security Administration  
Copy 1 For State, City, or Local Tax Department  
Copy D For Employer's Records

### EMPLOYEE'S COPIES

Copy B To be filed with Employee's Federal Tax Return  
Copy C For Employee's Records  
Copy 2 To be filed with Employee's State, City or Local Income Tax Return



All non-mailers on this page fit Apex DWCL/S or TFP 66661 or 66662 Double Window Envelope

# PRE-PRINTED W2 FORMS

## 1 WIDE CONTINUOUS SELF-MAILERS

W2 COPY A

W2 COPY 1

APEX	TFP	FORM DESCRIPTION
XF1	71444	4-PART W2 1 WIDE MAILER CARBON OUT COPY A, D: IN COPY B, C
XM53	75052	3-PART W2 1 WIDE ELECTRONIC FILING MAILER OUT COPY 1 OR D: IN B, C
XM54	75053	4-PART W2 1 WIDE ELECTRONIC FILING MAILER OUT COPY 1 OR D: IN B, C, 2
XM55	75054	5-PART W2 1 WIDE ELECTRONIC FILING MAILER OUT COPY 1 OR D: IN B, C, 2, 2
XMC53/54	70053	4-PART W2 1 WIDE ELECTRONIC FILING MAILER CBLS OUT COPY 1 OR D: IN B, C, 2
N/A	71445	4-PART W2 1 WIDE TWIN SET ELECTRONIC FILING MAILER CARBON INTERLEAVED OUT COPY 1/D: IN B, C, 2

## 2 WIDE CONTINUOUS SELF-MAILERS

APEX	TFP	FORM DESCRIPTION
XC5060	73026	6-PART W2 1 WIDE MAILER CARBONLESS (LEFT) D OR 1, D OR 1 (RIGHT) OUT COPY A: IN B, C, 2

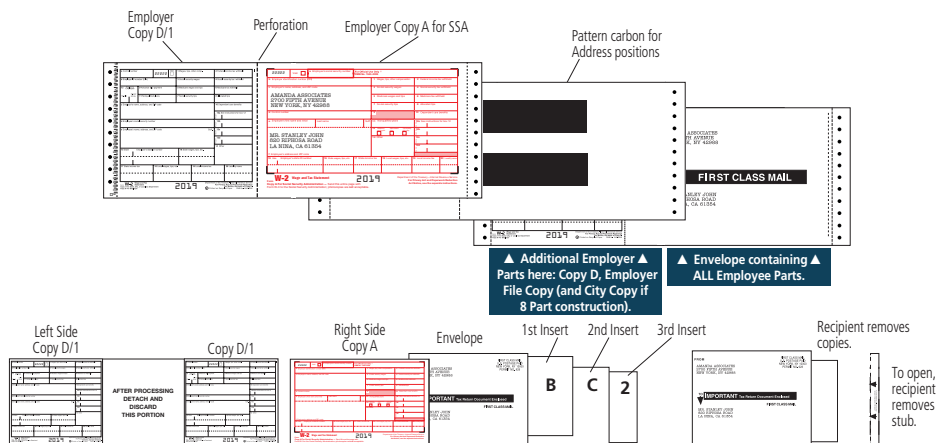
## 2 WIDE SELF-MAILER CONSTRUCTION

**W2 MAILER PARTS SEQUENCE EXAMPLE FOR APEX: XC5060 TFP: 73026**

**LEFT SIDE**  
 Copy D and/or Copy 1 - For Employer or For State, City, or Local Tax Dept.  
 Copy D and/or Copy 1 - For Employer or For State, City, or Local Tax Dept.

**RIGHT SIDE**  
 Copy A - For Social Security Administration Envelope face.  
 Copy B - To be filed with Employee's Federal Tax Return.  
 Copy C - For Employee's Records.  
 Copy 2 - To be filed with Employee's State, City, or Local Income Tax Return.

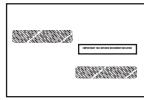
**OUT of Envelope**  
 IN Envelope (Inserts)



# W2 ENVELOPES

## WINDOW ENVELOPES | GUMMED & SELF-SEAL

### 4-UP BOX LASER W2 WINDOW ENVELOPE

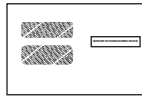


TFP 31311 – GUMMED

Overall Size: 5-5/8" x 9"  
Top Window: 3-1/2" x 3/4"  
Position: 7/32" from left  
3-1/16" from bottom

Bottom Window: 4" x 3/4"  
Position: 4-9/16" from left  
1-1/8" from bottom

### W2 WINDOW ENVELOPE

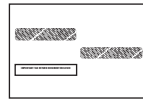


APEX DWCL – GUMMED  
APEX DWCLS – SELF-SEAL  
TFP 66661 – GUMMED  
TFP 66662 – SELF-SEAL

Overall Size: 5-5/8" x 9-1/4"  
Top Window: 4" x 15/16"  
Position: 5/8" from left  
3-3/8" from bottom

Bottom Window: 4" x 1-5/16"  
Position: 5/8" from left  
1-5/8" from bottom

### 4-UP BOX LASER W2 WINDOW ENVELOPE



APEX DW4S – GUMMED  
APEX DW4SS – SELF-SEAL  
APEX DW4SD – GUM/DIAG. SEAM  
TFP 99991 – GUMMED  
TFP 99992 – SELF-SEAL

Overall Size: 5-5/8" x 9"  
Top Window: 3-7/8" x 5/8"  
Position: 5/16" from left  
3-9/16" from bottom

Bottom Window: 3-7/8" x 3/4"  
Position: 4-1/2" from left  
2-1/2" from bottom

### 3-UP HORIZ. LASER W2 WINDOW ENVELOPE



APEX DW3 – GUMMED  
APEX DW3S – SELF-SEAL  
TFP 33331 – GUMMED  
TFP 33332 – SELF-SEAL

Overall Size: 3-7/8" x 8-1/2"  
Top Window: 3-1/4" x 7/8"  
Position: 3/8" from left  
2-7/32" from bottom

Bottom Window: 3-1/4" x 13/16"  
Position: 3/8" from left  
1" from bottom

### 4-UP HORIZ. LASER W2 WINDOW ENVELOPE



APEX DW4DN – GUMMED  
APEX DW4DNS – SELF-SEAL  
APEX DW4DND – GUM/DIAG. SEAM  
TFP 51511 – GUMMED  
TFP 51512 – SELF-SEAL

Overall Size: 5-5/8" x 9"  
Top Window: 3-3/4" x 3/4"  
Position: 5/16" from left  
4-3/16" from bottom

Bottom Window: 3-3/4" x 3/4"  
Position: 5/16" from left  
11/16" from bottom

### 4-UP HORIZ. LASER W2 WINDOW ENVELOPE

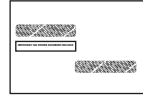


APEX DW387 – GUMMED  
APEX DW387S – SELF-SEAL  
APEX DW387D – GUM/DIAG. SEAM  
TFP 44441 – GUMMED  
TFP 44442 – SELF-SEAL

Overall Size: 5-5/8" x 9"  
Top Window: 3-3/8" x 3/4"  
Position: 3/8" from left  
4-1/4" from bottom

Bottom Window: 3-3/8" x 7/8"  
Position: 3/8" from left  
5/8" from bottom

### 4-UP BOX LASER W2 & BOX LASER 1099R



APEX DW4MW – GUMMED  
APEX DW4MWS – SELF-SEAL  
APEX DW4MWD – GUM/DIAG. SEAM  
TFP 61611 – GUMMED  
TFP 61612 – SELF-SEAL

Overall Size: 5-5/8" x 9"  
Top Window: 3-7/8" x 5/8"  
Position: 5/8" from left  
3-1/4" from bottom

Bottom Window: 3-7/8" x 11/16"  
Position: 4-3/8" from left  
1-1/8" from bottom

### 4-UP BOX LASER W2 WINDOW ENVELOPE



APEX DW298 – GUMMED  
TFP 91911 – GUMMED

Overall Size: 5-5/8" x 9"  
Top Window: 3-5/8" x 5/8"  
Position: 5/8" from left  
3-9/16" from bottom

Bottom Window: 3-5/8" x 11/16"  
Position: 4-3/8" from left  
1-5/16" from bottom

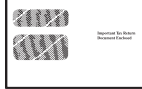
### 1042S SINGLE WINDOW ENVELOPE



APEX SW42 – GUMMED  
TFP 21211 – GUMMED

Overall Size: 3-7/8" x 9"  
Window: 15/16" x 3-9/16"  
Position: 1/2" from left  
3/16" from bottom

### W2G DOUBLE WINDOW ENVELOPE

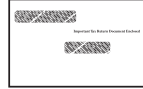


APEX DWW2G – GUMMED

Overall Size: 3-7/8" x 8-7/8"  
Top Window: 3-3/8" x 1-1/8"  
Position: 1/2" from left  
3-3/4" from bottom

Bottom Window: 3-3/8" x 1-5/8"  
Position: 1/2" from left  
1-11/16" from bottom

### LU4 LASER UNIV. BLANK WINDOW ENVELOPE

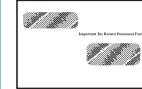


APEX DWU4 – GUMMED

Overall Size: 5-7/8" x 9"  
Top Window: 2-1/2" x 9/16"  
Position: 7/8" from left  
3-5/8" from bottom

Bottom Window: 2-1/2" x 9/16"  
Position: 3" from left  
1-7/16" from bottom

### W2C DOUBLE WINDOW ENVELOPE



APEX DWW2C – GUMMED

Overall Size: 5-5/8" x 9"  
Top Window: 1-5/16" x 3-3/4"  
Position: 1/2" from left  
2-3/4" from bottom

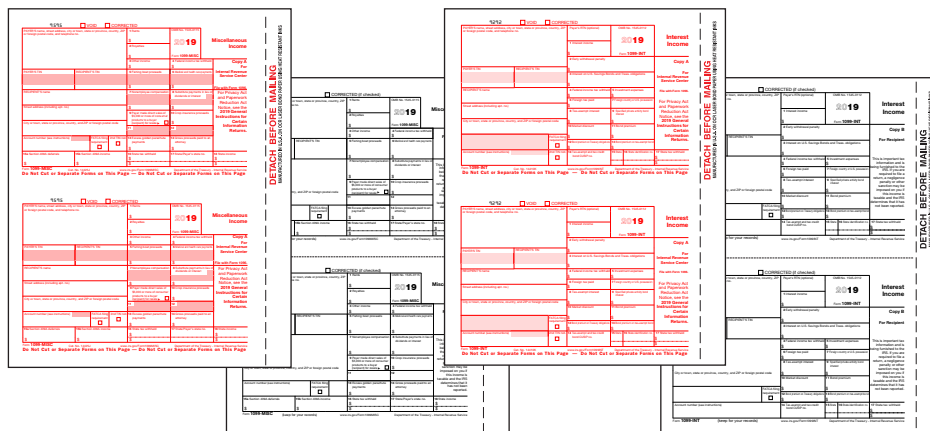
Bottom Window: 7/8" x 3-11/16"  
Position: 4-1/4" from left  
1-7/16" from bottom

**NOTE:** Envelopes accommodate our pre-printed forms, when using blank forms that populate data from software output, please request samples to make sure the software output fits the window position dimensions.

APEX	TFP	ENVELOPE DESCRIPTION
N/A	31311	4-UP BOX LASER W2 WINDOW ENVELOPE GUMMED VERSION – FOR TFP FORM 5213
DWCL	66661	W2 WINDOW ENVELOPE GUMMED VERSION – FOR STANDARD IRS FORMAT W2 CONTINUOUS & LASER FORMS
DWCLS	66662	W2 WINDOW ENVELOPE SELF-SEAL VERSION – FOR STANDARD IRS FORMAT W2 CONTINUOUS & LASER FORMS
DW4S	99991	4-UP BOX LASER W2 WINDOW ENVELOPE GUMMED VERSION – FOR TFP FORM 5205, 5205A, 5405, 5405A – FOR APEX L4UP, L4UPA, L4UPAR
DW4SS	99992	4-UP BOX LASER W2 WINDOW ENVELOPE SELF-SEAL VERSION – FOR TFP FORM 5205, 5205A, 5405, 5405A – FOR APEX L4UP, L4UPA, L4UPAR
DW4SD	N/A	4-UP BOX LASER W2 WINDOW ENVELOPE GUMMED VERSION, DIAGONAL SEAM
DW3	33331	3-UP HORIZONTAL LASER W2 WINDOW ENVELOPE GUMMED VERSION – FOR TFP FORM 5210 – FOR APEX L3UP
DW3S	33332	3-UP HORIZONTAL LASER W2 WINDOW ENVELOPE SELF-SEAL VERSION – FOR TFP FORM 5210 – FOR APEX L3UP
DW4DN	51511	4-UP HORIZONTAL LASER W2 WINDOW ENVELOPE GUMMED VERSION – FOR TFP FORM 5218 – FOR APEX L4DN
DW4DNS	51512	4-UP HORIZONTAL LASER W2 WINDOW ENVELOPE SELF-SEAL VERSION – FOR TFP FORM 5218 – FOR APEX L4DN
DW4DND	N/A	4-UP HORIZONTAL LASER W2 WINDOW ENVELOPE GUMMED VERSION, DIAGONAL SEAM
DW387	44441	4-UP HORIZONTAL LASER W2 WINDOW ENVELOPE GUMMED VERSION – FOR TFP FORM 5206 – FOR APEX L87
DW387S	44442	4-UP HORIZONTAL LASER W2 WINDOW ENVELOPE SELF-SEAL VERSION – FOR TFP FORM 5206 – FOR APEX L87
DW387D	N/A	4-UP HORIZONTAL LASER W2 WINDOW ENVELOPE GUMMED VERSION, DIAGONAL SEAM
DW4MW	61611	4-UP BOX LASER W2 & BOX LASER 1099R WINDOW ENVELOPE GUMMED VERSION – FOR TFP FORM 5175, 5216 – FOR APEX LR4, L4UPW
DW4MWS	61612	4-UP BOX LASER W2 & BOX LASER 1099R WINDOW ENVELOPE SELF-SEAL VERSION – FOR TFP FORM 5175, 5216 – FOR APEX LR4, L4UPW
DW4MWD	N/A	4-UP BOX LASER W2 & BOX LASER 1099R WINDOW ENVELOPE GUMMED VERSION, DIAGONAL SEAM
DW298	91911	4-UP BOX LASER W2 WINDOW ENVELOPE GUMMED VERSION – FOR TFP FORM 5214 – FOR APEX L275
SW42	21211	1042S SINGLE WINDOW ENVELOPE GUMMED VERSION
DWW2G	N/A	W2G DOUBLE WINDOW ENVELOPE GUMMED VERSION
DWU4	N/A	DOUBLE WINDOW ENVELOPE FOR LU4 LASER UNIVERSAL BLANK 4-UP W2/1099 GUMMED VERSION – FOR APEX FORM LU4
DWW2C	N/A	W2C DOUBLE WINDOW ENVELOPE GUMMED VERSION



# YOU CAN ORDER PREPRINTED FORMS BLANK FORMS • SETS & KITS



## OUR BASIC 1099-MISCELLANEOUS FORMAT

Form 1099MISC, the most common form variant of Form 1099, used to report miscellaneous income. There are three parts to the 1099-Miscellaneous form... the Federal Copy A, Recipient Copy B and Payer Copy C and/or State Copy. All Copy A's, Copy B's, Copy C's are printed separately and must be collated. Each sheet of our basic 1099-Miscellaneous form contains information for two recipients. Forms are available as packages of 50 8-1/2" x 11" sheets yielding 100 individual 1099 forms. Bulk packages of 500 sheets yielding 1,000 forms are also available.

## 1099-MISCELLANEOUS BLANK FORMS FOR YOUR SOFTWARE

Blank forms are available with or without Copy B and Copy C backer information pre-printed. Blank forms are also available with multiple backers and can be used for various 1099 forms (i.e. 1099DIV, 1099INT, 1099R). You can choose from a 2-up format with or without stub.

## PACKAGED SETS

Our packaged sets offer everything you need together in one convenient package for 25 to 50 recipients and 20 to 100 recipients. Our packaged sets contain all the forms needed to process information as required by your reporting agency. Laser form type depends on your software. If your software only prints the variable data on the forms, you will require pre-printed forms. If your software includes laser form files that print complete 1099 form copies you will require blank perforated paper. Forms are available as packages of 50 8-1/2 x 11" sheets yielding 100 individual 1099 forms. Bulk packages of 500 sheets yielding 1,000 forms are also available.

## 1099 FORMS FOR EVERY PURPOSE

The 1099 series of forms have different versions, each for a variety of purposes. We offer the most complete selection of 1099 forms, with over 20 different versions available.

## PARTS DESCRIPTION 1099 & 1098 FORMS

### 1099R

**PAYER'S COPIES**  
Copy A For Internal Revenue Service  
Copy 1 For State, City or Local Tax Dept.  
Copy D File Copy

**RECIPIENT'S COPIES**  
Copy B For Recipient to file with IRS  
Copy C For Recipient's Records  
Copy 2 For Recipient to file with State, City or Local Tax Dept.

### 1099's

**PAYER'S COPIES**  
Copy A For Internal Revenue Service  
Copy B For State Copy  
Copy C Filer, Payer, Creditor, Lender or File Copy

**RECIPIENT'S COPIES**  
Copy B Transferor, Debtor, Recipient or Borrower  
Copy 2 For Recipient to file with State

### 1098

**PAYER'S COPIES**  
Copy A For Internal Revenue Service  
Copy B For State Copy  
Copy C For Recipient/Lender/Filer/Donor's Records

**RECIPIENT'S COPY**  
Copy B For Payer/Borrower/Student/Donor  
Copy D For Donee

### 5498

**PAYER'S COPIES**  
Copy A For Internal Revenue Service  
Copy C For Trustee or Issuer

**PARTICIPANT'S COPY**  
Copy B For Participant

# 2019 FILING REQUIREMENTS

**1099 Forms:** Payment statement for payments made to non-employees of a business, or for other reasons as required by the government. If any date shown falls on a Saturday, Sunday or legal holiday, the due date is the next business day.

1099 GUIDE TO INFORMATION RETURNS				Paper Filing Due Date	
Form	Title	What to Report	Amounts to Report	To IRS/SSA	To Recipient (unless indicated otherwise)
1042S	Foreign Person's U.S. Source Income Subject to Withholding	Income such as interest, dividends, royalties, pensions and annuities, etc., and amounts withheld under Chapter 3. Also, distributions of effectively connected income by publicly traded partnerships or nominees.	See form instructions	March 15	March 15
1094B	Transmittal of Employer-Provided Health Insurance Offer and Coverage Information Returns	Summary transmittal record of 1095-Bs.	TBD	Insurance Carrier submits February 28*	N/A
1094C	Transmittal of Employer-Provided Health Insurance Offer and Coverage Information Returns	Summary transmittal record of 1095-Cs	TBD	Last day of February*	N/A
1095B	Health Coverage	Which months the insured and his or her family was covered under the plan.	TBD	Insurance Carrier submits February 28*	Insurance Carrier sends to recipients March 2
1095C	Employer-Provided Health Insurance Offer and Coverage	Whether or not the employer offered health coverage to employees.	TBD	Last day of February*	March 2
1098	Mortgage Interest Statement	Mortgage interest (including points) and certain mortgage insurance premiums you received in the course of your trade or business from individuals and reimbursements of overpaid interest.	\$600 or more	Last day of February*	(To Payer/Borrower) January 31
1098C	Contributions of Motor Vehicles, Boats, and Airplanes	Information regarding a donated motor vehicle, boat, or airplane	Gross proceeds of more than \$500	Last day of February*	(To Donor) 30 days from date of sale or contribution
1098E	Student Loan Interest Statement	Student loan interest received in the course of your trade or business.	\$600 or more	Last day of February*	January 31
1098T	Tuition Statement	Qualified tuition and related expenses, reimbursements or refunds, and scholarships or grants (optional).	See instructions	Last day of February*	January 31
1099A	Acquisition or Abandonment of Secured Property	Information about the acquisition or abandonment of property that is security for a debt for which you are the lender.	All amounts	Last day of February*	(To Borrower) January 31
1099B	Proceeds From Broker and Barter Exchange Transactions	Sales or redemptions of securities, futures transactions, commodities, and barter exchange transactions.	All amounts	Last day of February*	February 15
1099C	Cancellation of Debt	Cancellation of a debt owed to a financial institution, the Federal Government, a credit union, RTC, FDIC, NCUA, a military department, the U.S. Postal Service, the Postal Rate Commission, or any organization having a significant trade or business of lending money.	\$600 or more	Last day of February*	January 31
1099CAP	Changes in Corporate Control and Capital Structure	Information about cash, stock, or other property from an acquisition of control or the substantial change in capital structure of a corporation.	Amounts of stock or property valued at \$1,000 or more	Last day of February*	(To Shareholders) January 31
1099DIV	Dividends and Distributions	Distributions, such as dividends, capital gain distributions, or nontaxable distributions, that were paid on stock and liquidation distributions.	\$10 or more, except \$600 or more for liquidations	Last day of February*	January 31
1099G	Certain Government Payments	Unemployment compensation, state and local income tax refunds, agricultural payments, and taxable grants.	\$10 or more for refunds and unemployment	Last day of February*	January 31
1099INT	Interest Income	Interest income.	\$10 or more (\$600 or more in some cases)	Last day of February*	January 31
1099LTC	Long-Term Care and Accelerated Death Benefits	Payments under a long-term care insurance contract and accelerated death benefits paid under a life insurance contract or by a viatical settlement provider	All amounts	Last day of February*	January 31
1099MISC	Miscellaneous Income  (Also, use to report direct sales of \$5,000 or more of consumer goods for resale.)	• Rent or royalty payments; prizes and awards that are not for services, such as winnings on TV or radio shows. (including payments reported pursuant to an election described in Regulations section 1.1471-4(d)(5)(i)(A) or reported as described in Regulations section 1.147104(d)(2)(iii)(A)).	\$600 or more, except \$10 or more for royalties	February 28* <b>Note:</b> If any payments for nonemployee compensation are reported in Box 7, the due date is January 31 for both paper and electronic returns.	January 31**
		• Payments to crew members by owners or operators of fishing boats including payments of proceeds from sale of catch.	All amounts		
		• Section 409A income from nonqualified deferred compensation plans (NQDCs).	All amounts		
		• Payments to a physician, physicians' corporation, or other supplier of health and medical services. Issued mainly by medical assistance programs or health and accident insurance plans.	\$600 or more		
		• Payments for services performed for a trade or business by people not treated as its employees. (including payments reported pursuant to an election described in Regulations section 1.1471(d)(2)(iii)(A)). Examples: fees to subcontractors or directors and golden parachute payments.	\$600 or more		
		• Fish purchases paid in cash for resale.	\$600 or more		
		• Crop insurance proceeds.	\$600 or more		
		• Substitute dividend and tax-exempt interest payments reportable by brokers.	\$10 or more		February 15*
		• Gross proceeds paid to attorneys.	\$600 or more		February 15*
		• A U.S. account for chapter 4 purposes to which you made no payment during the year that are reportable on any applicable Form 1099 (or a U.S. account to which you made payment during the year that do not reach the applicable reporting threshold for any applicable form 1099) reported pursuant to an election described in Regulations section 1.1471-4(d)(5)(i)(A).	All amounts s (including \$0)		January 31**
1099OID	Original Issue Discount	Original Issue Discount	\$10 or more	Last day of February*	January 31
1099PATR	Taxable Distributions Received From Cooperatives	Distributions from cooperatives passed through to their patrons including any domestic production activities deduction and certain pass-through credits	\$10 or more	Last day of February*	January 31
1099Q	Payment from Qualified Education Programs (Under Sections 529 and 530)	Earnings from qualified tuition programs and Coverdell ESAs.	All amounts	Last day of February*	January 31
1099R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	Distributions from retirement or profit-sharing plans, any IRA, insurance contracts, and IRA recharacterizations.	\$10 or more	Last day of February*	January 31
1099S	Proceeds From Real Estate Transactions	Gross proceeds from the sale or exchange of real estate and certain royalty payments.	\$600 or more	Last day of February*	February 15
1099SA	Distributions from an HSA, Archer MSA, or Medicare Advantage MSA	Distributions from an HSA, Archer MSA, or Medicare Advantage MSA.	All amounts	Last day of February*	January 31
3921	Exercise of an Incentive Stock Option Under Section 422(b)	Transfer of stock pursuant to the exercise of an incentive stock option under section 422(b).	All amounts	Last day of February*	January 31
3922	Transfer of Stock Acquired Through an Employee Stock Purchase Plan Under Section 423(c)	Transfer of stock acquired through an employee stock purchase plan under section 423(c).	All amounts	Last day of February*	January 31
5498	IRA Contribution Information	Contributions (including rollover contributions) to any individual retirement arrangement (IRA) including a SEP, SIMPLE, and Roth IRA; Roth conversions; IRA recharacterizations; and the fair market value (FMV) of the account.	All amounts	May 31	(To Participant) For FMV/RMD January 31; For contributions, May 31
5498ESA	Coverdell ESA Contribution Information	Contributions (including rollover contributions) to a Coverdell ESA.	All amounts	May 31	April 30
5498SA	HSA, Archer MSA, or Medicare Advantage MSA Information	Contributions to an HSA (including transfers and rollovers) or Archer MSA and the FMV of an HSA, Archer MSA, or Medicare Advantage MSA.	All amounts	May 31	(To Participant) May 31

\*The due date is March 31 if filed electronically.

\*\*The due date is March 15 for reporting by trustees and middlemen of WHFITs.

**THE FOLLOWING IS  
ONE EXAMPLE OF  
HOW TO PURCHASE  
2 UP LASER 1099**

**IF YOU REQUIRE THE EQUIVALENT OF 100 – 4 part 1099MISC forms, you would order:**

<b>100</b> – 5110/LMA Federal Copy A	<b>200</b> – 5112/LMCLM2 Payer and/or State Copy C
<b>100</b> – 5111/LMB Recipient Copy B	

200 – 5112/ LMCLM2 Payer and/or State Copy C

200 – 5112/ LMCLM2 Payer and/or State Copy C

## WHAT FORMATS ARE AVAILABLE

## 2-UP

Each sheet contains information for two Recipients. All copies are printed separately and the employee copies must be collated for envelope insertion. Forms are sold in packages of 50 8-1/2" x 11" sheets yielding 100 individual 1099 forms. Bulk packages of 500 sheets yielding 1,000 forms are available.

## 2-UP

Each sheet contains information for two Recipients. All copies are printed separately and the employee copies must be collated for envelope insertion. Forms are sold in packages of 50 8-1/2" x 11" sheets yielding 100 individual 1099 forms. Bulk packages of 500 sheets yielding 1,000 forms are available.

#### 4-UP BOX

4-Up forms are available for Recipients copies and Payer copies in pre-printed and blank formats. Pre-printed forms are grouped by required envelope they use.

#### 4-UP BOX

4-Up forms are available for Recipients copies and Payer copies in pre-printed and blank formats. Pre-printed forms are grouped by required envelope they use.

### 3-UP HORIZONTAL

Available as a pre-printed form or as a blank form with perforations and backer copy. Provides Employee Copy B, 2 and C with one employee per page. 100 forms per package. Also available in bulk packages of 500 forms.

### 3-UP HORIZONTAL

Available as a pre-printed form or as a blank form with perforations and backer copy. Provides Employee Copy B, 2 and C with one employee per page. 100 forms per package. Also available in bulk packages of 500 forms.

[illegible][illegible]

# 2019 IRS FORM CHANGES & STATE FILING REQUIREMENTS

FORM	POSTED OR REV	2019 TAX FORM IRS CHANGES
<b>1042S</b>	12/3/18	Reprogramming Necessary – Box 7c added for 2019
1094B	N/A	2019 Forms Not Available at this time
1094C	N/A	2019 Forms Not Available at this time
1095B	N/A	2019 Forms Not Available at this time
1095C	N/A	2019 Forms Not Available at this time
<b>1096</b>	11/29/18	Reprogramming Necessary – New Checkbox for Form 1098 F. Minor verbiage changes on instructions & backer to include text additions, text deletions, year updates, and date changes. New filing address added (Ogden, UT)
<b>1098</b>	12/03/18	Reprogramming Necessary – Box 11 added, Mortgage Acquisition Date. Box 2 heading revised.
1098C	11/5/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1098E	11/5/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>1098T</b>	10/30/18	Minor Reprogramming may be necessary – Box 3 shaded.
1098Q	11/15/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099A	11/1/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>1099B</b>	01/15/19	Reprogramming Necessary – Box 3 Heading change and 2nd checkbox added. Box 12 heading change. Box 3 is now Box 12, New Info requested Box 3.
1099C	11/1/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099CAP	10/05/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099DIV	12/12/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>1099G</b>	11/06/18	Minor Reprogramming may be necessary – 2nd TIN Notification Checkbox added to Copy A & C
1099H	09/06/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099INT	9/14/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099K	10/26/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099LTC	10/24/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099MISC	11/15/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099OID	11/9/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>1099PATR</b>	12/12/18	Reprogramming Necessary – New placement/Heading Box 7, Old Boxes 7-10 renumbered to Boxes 8-11.
1099Q	11/26/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099R	12/13/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099S	11/8/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099SA	11/21/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498	12/13/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498ESA	10/10/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498SA	11/08/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.

**NOTE:** This document was last updated on: Tuesday, April 30, 2019

## W2 AND 1099 PART REQUIREMENTS

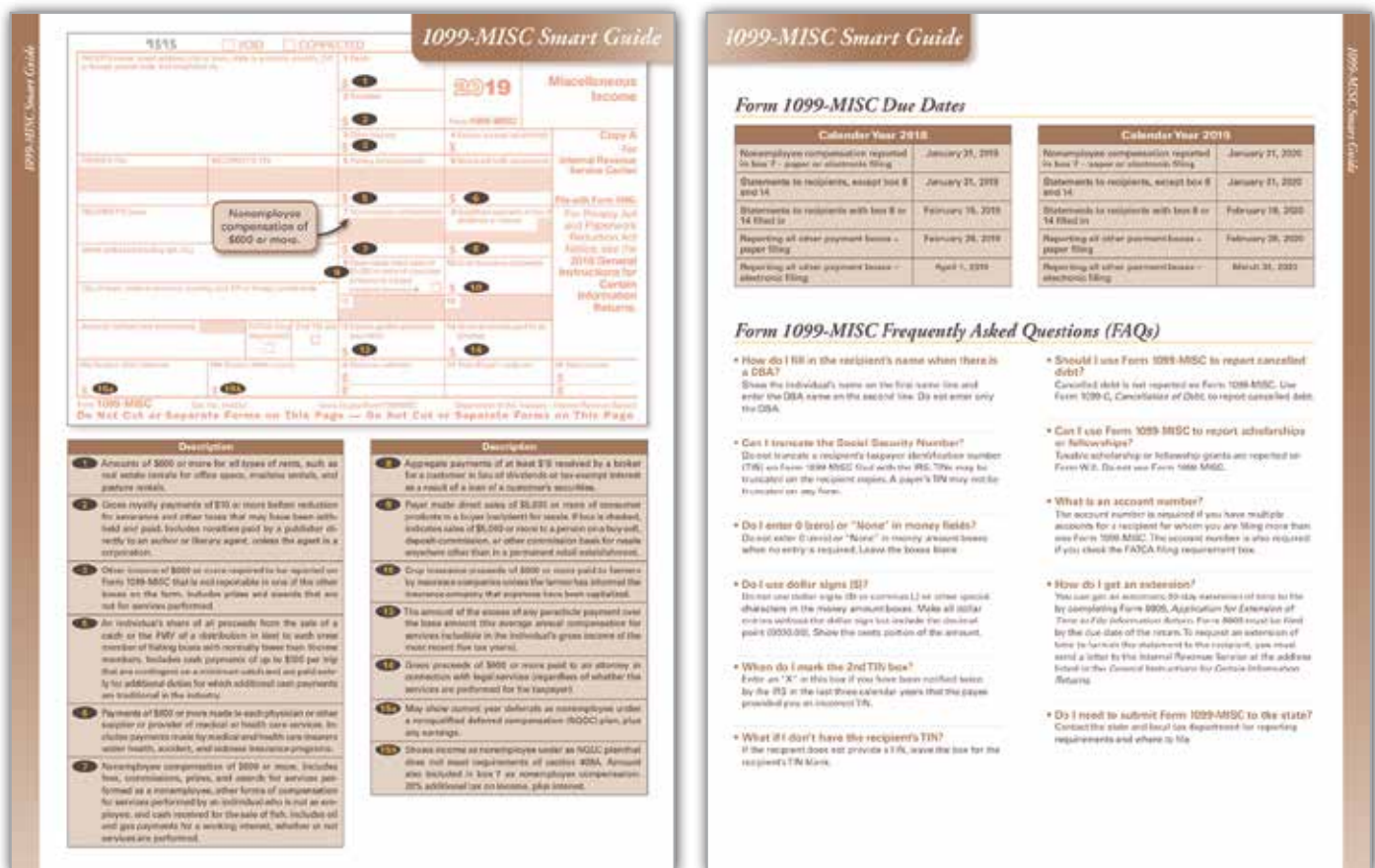
W2 1099		W2 1099		W2 1099		W2 1099		W2 1099		W2 1099		W2 1099	
Alabama*	.6 4	Dist. of Columbia*	.6 4	Kansas	.6 4	Mississippi	.6 4	New York*	.6 4	Rhode Island	.6 3	Washington	.4 3
Alaska	.4 3	Florida	.4 3	Kentucky*	.6 3	Missouri*	.6 4	New York City	.6 4	South Carolina	.6 4	West Virginia	.6 3
Arizona	.6 4	Georgia	.6 4	Louisiana	.6 4	Montana	.6 4	North Carolina	.6 4	South Dakota	.4 3	Wisconsin	.6 4
Arkansas*	.6 4	Hawaii	.6 4	Maine	.6 3	Nebraska	.6 3	North Dakota	.6 4	Tennessee	.4 3	Wyoming	.4 3
California	.6 4	Idaho	.6 4	Maryland*	.6 3	Nevada	.4 3	Ohio*	.6 3	Texas	.4 3		
Colorado*	.6 3	Illinois	.6 3	Massachusetts	.6 4	New Hampshire	.4 3	Oklahoma	.6 4	Utah	.6 4		
Connecticut	.6 4	Indiana*	.6 4	Michigan	.6 3	New Jersey	.6 3	Oregon*	.6 4	Vermont	.6 3		
Delaware*	.6 4	Iowa*	.6 4	Minnesota	.6 4	New Mexico	.6 3	Pennsylvania*	.6 4	Virginia	.6 4		

\*Certain Cities in Alabama, Arkansas, Colorado, D.C., Delaware, Indiana, Iowa, Kentucky, Maryland, Michigan, Missouri, New York, Ohio, Oregon, Pennsylvania will require our 8 part all-purpose form.

# INTRODUCING THE ALL-NEW 1099 SMART GUIDE

This new guide is a roadmap to master the 1099 reporting forms. It provides straight-forward, step-by-step guidance, time-saving tips, and answers to commonly asked questions to help make reporting taxes easier.

SKU	Product Name
7061	1099 Misc Smart Guide



## 1099 SMART GUIDE:

- Provides important filing deadlines for 1099
- Lists popular FAQs on how to fill out the forms correctly
- Has simple instructions for filling out each box on the form

**ORDER TODAY!**

# PRE-PRINTED AND BLANK 1099 FORMS

## INDIVIDUAL LASER PACKS

### 1099MISC MISCELLANEOUS

1099MISC MISCELLANEOUS form. It includes fields for Recipient's name, address, and city/state/zip. It also has checkboxes for 'CORRECTED (if checked)' and '1099-MISC'. The form is labeled 'Copy B For Recipient' and 'Copy C For Payer or State Copy'. It includes instructions for the recipient and the payer.

APEX LMA  
TFP 5110

APEX LMB  
TFP 5111

APEX LMCLM2  
TFP 5112

APEX LMBL  
TFP 5108

TFP 5159

Apex DWMR or SWMR  
TFP 77771 or 77772 required envelope

APEX LM3 and APEX LM3BL forms. They include fields for Recipient's name, address, and city/state/zip. They also have checkboxes for 'CORRECTED (if checked)' and '1099-MISC'. The forms are labeled 'Copy B For Recipient' and 'Copy C For Payer or State Copy'. They include instructions for the recipient and the payer.

APEX LM3  
TFP 5114

APEX LM3BL  
TFP 5173

Apex DWM3  
TFP 52521 required envelope

APEX LMB2 form. It includes fields for Recipient's name, address, and city/state/zip. It also has checkboxes for 'CORRECTED (if checked)' and '1099-MISC'. The form is labeled 'Copy B For Recipient'. It includes instructions for the recipient and the payer.

APEX LMB2

**5 Transmittal 1096 forms are included with each Red Federal Copy A form order**

APEX Sheets per pack		TFP Forms per pack		FORM DESCRIPTION
50's	500's	100's	1000's	
L1096	L1096500	5100 (10 or 25 forms per package)	5100B (500 forms per package)	LASER 1096 ANNUAL SUMMARY AND TRANSMITTAL OF U.S. INFORMATION RETURNS
LMA	LMA500	5110	5110B	LASER 1099MISC FEDERAL COPY A – 1 page equals 2 forms
LMB	LMB500	5111	5111B	LASER 1099MISC RECIPIENT COPY B – 1 page equals 2 forms
LMCLM2	LMCLM2500	5112	5112B	LASER 1099MISC PAYER COPY C AND/OR STATE COPY – 1 page equals 2 forms
LMBL	LMBL500	5108	5108B	LASER 1099MISC BLANK WITH BACKER INSTRUCTIONS – 1 page equals 2 forms
N/A	N/A	5159	5159B	LASER 1099MISC BLANK WITH COPY B BACKER WITH STUB – 1 page equals 2 forms
50's	500's	100's	500's	
LM3	LM3500	5114	5114B	LASER 1099MISC 3-UP RECIPIENT COPY B AND PAYER COPY C AND STATE OR FILE COPY – 1 page equals 1 form
LM3BL	LM3BL500	5173	5173B	LASER 1099MISC BLANK COPY B, C BACKER – 1 page equals 1 form
LMB2	LMB2500	N/A	N/A	LASER 1099MISC RECIPIENT COPY B, 2 – 1 page equals 1 form



## INDIVIDUAL LASER PACKS

12/12

☐ VOID ☐ CONNECTED

☐ VOID ☐ CONNECTED

For Priority Act and (Pharmaceutical Reduction Act) Notice, see the 2019 General Instructions for Certain Information Returns.

Do not cut or separate forms on this page — Do not cut or separate forms on this page.

<b>12/12</b> <input type="checkbox"/> VOID <input type="checkbox"/> CONNECTED		For your information only: <b>2019</b>		<b>Interest Income</b>	
<b>1</b> <input type="checkbox"/> <b>2</b> <input type="checkbox"/> <b>3</b> <input type="checkbox"/> <b>4</b> <input type="checkbox"/> <b>5</b> <input type="checkbox"/> <b>6</b> <input type="checkbox"/> <b>7</b> <input type="checkbox"/> <b>8</b> <input type="checkbox"/> <b>9</b> <input type="checkbox"/> <b>10</b> <input type="checkbox"/> <b>11</b> <input type="checkbox"/> <b>12</b> <input type="checkbox"/> <b>13</b> <input type="checkbox"/> <b>14</b> <input type="checkbox"/> <b>15</b> <input type="checkbox"/> <b>16</b> <input type="checkbox"/> <b>17</b> <input type="checkbox"/> <b>18</b> <input type="checkbox"/> <b>19</b> <input type="checkbox"/> <b>20</b> <input type="checkbox"/> <b>21</b> <input type="checkbox"/> <b>22</b> <input type="checkbox"/> <b>23</b> <input type="checkbox"/> <b>24</b> <input type="checkbox"/> <b>25</b> <input type="checkbox"/> <b>26</b> <input type="checkbox"/> <b>27</b> <input type="checkbox"/> <b>28</b> <input type="checkbox"/> <b>29</b> <input 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APEX Sheets per pack	
50's	500's
LIA	LIA500
LIB	LIB500
LIC	LIC500
LDA	LDA500
LDB	LDB500
LDC	LDC500

TFP Forms per pack	
100's	1000's
5120	51208
5121	51218
5122	51228
5130	51308
5131	51318
5132	51328

FORM DESCRIPTION
LASER 1099INT FEDERAL COPY A – 1 page equals 2 forms
LASER 1099INT RECIPIENT COPY B – 1 page equals 2 forms
LASER 1099INT PAYER COPY C AND/OR STATE COPY – 1 page equals 2 forms
LASER 1099DIV FEDERAL COPY A – 1 page equals 2 forms
LASER 1099DIV RECIPIENT COPY B – 1 page equals 2 forms
LASER 1099DIV PAYER COPY C AND/OR STATE COPY – 1 page equals 2 forms

# PRE-PRINTED 1099 FORMS

## INDIVIDUAL LASER PACKS

### 1099A ACQUISITION

**1099-A Acquisition or Abandonment of Secured Property**

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### 1099B BROKER

**1099-B Broker**

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### 1099C CANCELLATION OF DEBT

**1099-C Cancellation of Debt**

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**5 Transmittal 1096 forms are included with each Red Federal Copy A form order**

APEX Sheets per pack	TFP Forms per pack	FORM DESCRIPTION
<b>50's</b>	<b>100's</b>	
LAA	5146	LASER 1099A FEDERAL COPY A — 1 page equals 3 forms
LAB	5147	LASER 1099A BORROWER COPY B — 1 page equals 3 forms
LAC	5148	LASER 1099A LENDER COPY C AND/OR STATE COPY — 1 page equals 3 forms
LBA	5153	LASER 1099B FEDERAL COPY A — 1 page equals 2 forms
LBB	5154	LASER 1099B RECIPIENT COPY B — 1 page equals 2 forms
LBC	5155	LASER 1099B PAYER COPY C AND/OR STATE/COPY 1, 2 — 1 page equals 2 forms
LCA	5137	LASER 1099C FEDERAL COPY A — 1 page equals 3 forms
LCB	5138	LASER 1099C DEBTOR COPY B — 1 page equals 3 forms
LCC	5139	LASER 1099C CREDITOR COPY C — 1 page equals 3 forms

# PRE-PRINTED 1099 FORMS

## INDIVIDUAL LASER PACKS

### 1099CAP CHANGE IN CORPORATE CONTROL AND CAPITAL STRUCTURE

1099CAP  
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MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER WITH 50% POST CONSUMER WASTE

DETACH BEFORE MAILING  
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MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER WITH 50% POST CONSUMER WASTE

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TFP 22221 or 22222 required envelope

### 1099G CERTAIN GOVERNMENT PAYMENTS

1099G  
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MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER WITH 50% POST CONSUMER WASTE

Apex DW19 or SW19  
TFP 22221 or 22222 required envelope

### 1099K MERCHANT CARD AND 3RD PARTY NETWORK PAYMENTS

1099K  
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MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER WITH 50% POST CONSUMER WASTE

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DETACH BEFORE MAILING  
MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER WITH 50% POST CONSUMER WASTE

Apex DWMR or SWMR  
TFP 77771 or 77772 required envelope

APEX Sheets per pack	
50's	500's
LCAPA	N/A
LCAPB	N/A
LCAPC	N/A
LGA	N/A
LGB	N/A
LGC	N/A
LKA	LKA500
LKB	LKB500
LKC	LKC500

TFP Forms per pack	
100's	1000's
5197	N/A
5198	N/A
5199	N/A
5156	N/A
5157	N/A
5158	N/A
5325	5325B
5326	5326B
5327	5327B

#### FORM DESCRIPTION

LASER 1099CAP FEDERAL COPY A — 1 page equals 3 forms
LASER 1099CAP SHAREHOLDER COPY B — 1 page equals 3 forms
LASER 1099CAP CORPORATION OR BROKER COPY C AND/OR STATE COPY — 1 page equals 3 forms
LASER 1099G FEDERAL COPY A — 1 page equals 3 forms
LASER 1099G RECIPIENT COPY B — 1 page equals 3 forms
LASER 1099G PAYER COPY C AND/OR STATE/COPY 1, 2 — 1 page equals 3 forms
LASER 1099K FEDERAL COPY A — 1 page equals 2 forms
LASER 1099K PAYEE COPY B — 1 page equals 2 forms
LASER 1099K FILER COPY C AND/OR STATE/COPY 1, 2 — 1 page equals 2 forms

# PRE-PRINTED 1099 FORMS

## INDIVIDUAL LASER PACKS

### 1099LTC

The 1099LTC form layout displays four copies (A, B, C, and D) of the Long-Term Care and Accelerated Death Benefits form for the year 2019. Each copy includes fields for the provider's name, address, and contact information, as well as sections for the policyholder's and beneficiary's details. Copy A is for the Internal Revenue Service, Copy B is for the Policyholder, Copy C is for the Beneficiary, and Copy D is for the State. Instructions for mailing and handling the forms are provided at the bottom of each copy.

Apex DW19 or SW19  
TFP 22221 or 22222 required envelope

### 1099SA

The 1099SA form layout displays four copies (A, B, C, and D) of the Supplemental Unemployment Benefits form for the year 2019. Each copy includes fields for the provider's name, address, and contact information, as well as sections for the policyholder's and beneficiary's details. Copy A is for the Internal Revenue Service, Copy B is for the Policyholder, Copy C is for the Beneficiary, and Copy D is for the State. Instructions for mailing and handling the forms are provided at the bottom of each copy.

Apex DW19 or SW19  
TFP 22221 or 22222 required envelope

### 1099OID ORIGINAL ISSUE DISCOUNT

The 1099OID ORIGINAL ISSUE DISCOUNT form layout displays four copies (A, B, C, and D) of the Original Issue Discount form for the year 2019. Each copy includes fields for the provider's name, address, and contact information, as well as sections for the policyholder's and beneficiary's details. Copy A is for the Internal Revenue Service, Copy B is for the Policyholder, Copy C is for the Beneficiary, and Copy D is for the State. Instructions for mailing and handling the forms are provided at the bottom of each copy.

Apex DWMR or SWMR  
TFP 77771 or 77772 required envelope

**5 Transmittal 1096 forms are included with each Red Federal Copy A form order**

APEX Sheets per pack		TFP Forms per pack		FORM DESCRIPTION
	50's		100's	
	LTCA		5190	LASER 1099LTC FEDERAL COPY A – 1 page equals 3 forms
	LTCTB		5191	LASER 1099LTC POLICYHOLDER COPY B – 1 page equals 3 forms
	LTCTC		5192	LASER 1099LTC INSURED COPY C – 1 page equals 3 forms
	LTCTD		5193	LASER 1099LTC PAYER COPY D – 1 page equals 3 forms
	LSAA		5123	LASER 1099SA FEDERAL COPY A – 1 page equals 3 forms
	LSAB		5124	LASER 1099SA RECIPIENT COPY B – 1 page equals 3 forms
	LSAC		5125	LASER 1099SA PAYER COPY C AND/OR STATE COPY – 1 page equals 3 forms
	LOA		5163	LASER 1099OID FEDERAL COPY A – 1 page equals 2 forms
	LOB		5164	LASER 1099OID RECIPIENT COPY B – 1 page equals 2 forms
	LOC		5165	LASER 1099OID PAYER COPY C AND/OR STATE/COPY 1, 2 – 1 page equals 2 forms

# PRE-PRINTED 1099 FORMS

## INDIVIDUAL LASER PACKS

### 1099PATR PATRONAGE

**1099PATR** (Do Not Cut or Separate Forms on This Page — Do Not Cut or Separate Forms on This Page)

**DETACH BEFORE MAILING**

**DETACH BEFORE MAILING**

**DETACH BEFORE MAILING**

Apex DW19 or SW19  
TFP 22221 or 22222 required envelope

### 1099Q QUALIFIED TUITION PROGRAM PAYMENTS (UNDER SECTION 529)

**1099Q** (Do Not Cut or Separate Forms on This Page — Do Not Cut or Separate Forms on This Page)

**DETACH BEFORE MAILING**

**DETACH BEFORE MAILING**

**DETACH BEFORE MAILING**

Apex DW19 or SW19  
TFP 22221 or 22222 required envelope

### 1099R RETIREMENT

**1099R** (Do Not Cut or Separate Forms on This Page — Do Not Cut or Separate Forms on This Page)

**DETACH BEFORE MAILING**

**DETACH BEFORE MAILING**

**DETACH BEFORE MAILING**

Apex DWMR or SWMR  
TFP 77771 or 77772 required envelope

APEX Sheets per pack	
50's	500's
LPA	N/A
LPB	N/A
LPC	N/A
LQA	N/A
LQB	N/A
LQC	N/A
LRA	LRA500
LRB	LRB500
LRCLR2	LRCLR2500
LRD1	LRD1500

TFP Forms per pack	
100's	1000's
5166	N/A
5167	N/A
5168	N/A
5194	N/A
5195	N/A
5196	N/A
5140	5140B
5141	5141B
5142	5142B
5143	5143B

#### FORM DESCRIPTION

LASER 1099PATR FEDERAL COPY A — 1 page equals 3 forms
LASER 1099PATR RECIPIENT COPY B — 1 page equals 3 forms
LASER 1099PATR PAYER COPY C AND/OR STATE/COPY — 1 page equals 3 forms
LASER 1099Q FEDERAL COPY A — 1 page equals 3 forms
LASER 1099Q RECIPIENT COPY B — 1 page equals 3 forms
LASER 1099Q PAYER COPY C AND/OR STATE/COPY — 1 page equals 3 forms
LASER 1099R FEDERAL COPY A — 1 page equals 2 forms
LASER 1099R RECIPIENT COPY B — 1 page equals 2 forms
LASER 1099R RECIPIENT COPY C AND/OR STATE, CITY OR LOCAL OR COPY 2 — 1 page equals 2 forms
LASER 1099R PAYER COPY D AND/OR STATE, CITY OR LOCAL — 1 page equals 2 forms

# PRE-PRINTED 1099 & 1098 FORMS

## INDIVIDUAL LASER PACKS

### COMBINED FORMATS

#### 1099R RETIREMENT APEX LR3

2019 Form 1099-R (Retirement Income) - Copy B, C, and D. Each copy shows a different recipient name and address, demonstrating the flexibility of the pre-printed forms.

Apex DW19 or SW19

2019 Form 1099-NEC (Non-employee Compensation) - Copy B, C, and D. Each copy shows a different recipient name and address, demonstrating the flexibility of the pre-printed forms.

Apex DW4MW

TFP 61611 or 61612 required envelope

APEX LR4  
TFP 5175

2019  
Form 1099-NEC  
Non-employee Compensation  
Payer's - State, Local or File Copy

2019  
Form 1099-NEC  
Non-employee Compensation  
Payer's - State, Local or File Copy

APEX LR4R  
TFP 5176

### 1099S PROCEEDS FROM REAL ESTATE TRANSACTIONS

2019 Form 1099-S (Proceeds from Real Estate Transactions) - Copy B, C, and D. Each copy shows a different recipient name and address, demonstrating the flexibility of the pre-printed forms.

2019 Form 1099-INT (Interest Income) - Copy B, C, and D. Each copy shows a different recipient name and address, demonstrating the flexibility of the pre-printed forms.

Apex DW19 or SW19

TFP 22221 or 22222 required envelope

### 1098 MORTGAGE INTEREST

2019 Form 1098 (Mortgage Interest Statement) - Copy B, C, and D. Each copy shows a different recipient name and address, demonstrating the flexibility of the pre-printed forms.

2019 Form 1098-INT (Interest Income) - Copy B, C, and D. Each copy shows a different recipient name and address, demonstrating the flexibility of the pre-printed forms.

Apex DWMR or SWMR

TFP 77771 or 77772 required envelope

APEX Sheets per pack	
50's	500's
LR3	N/A
LR4	LR4500
LR4R	LR4R500
50's	500's
LSA	LSA500
LSB	LSB500
LSC	LSC500
50's	500's
L18A	L18A500
L18B	L18B500
L18C	L18C500

TFP Forms per pack	
100's	1000's
N/A	N/A
5175	5175B
5176	5176B
100's	1500's
5160	5160B
5161	5161B
5162	5162B
100's	1000's
5150	5150B
5151	5151B
5152	5152B

#### FORM DESCRIPTION

LASER 1099R 3-UP HORIZONTAL RECIPIENT COPY B, C, 2 – 1 page equals 1 form
LASER 1099R 4-UP BOX RECIPIENT COPY B, C, 2 – 1 page equals 1 form
LASER 1099R 4-UP BOX PAYER, STATE, LOCAL OR FILE COPY D, 1, 1 – 1 page equals 1 form
LASER 1099S FEDERAL COPY A – 1 page equals 3 forms
LASER 1099S TRANSFEROR COPY B – 1 page equals 3 forms
LASER 1099S FILER COPY C AND/OR STATE COPY – 1 page equals 3 forms
LASER 1098 FEDERAL COPY A – 1 page equals 2 forms
LASER 1098 PAYER/BORROWER COPY B – 1 page equals 2 forms
LASER 1098 RECIPIENT/LENDER COPY C AND/OR STATE COPY – 1 page equals 2 forms



# PRE-PRINTED 1098 FORMS

## INDIVIDUAL LASER PACKS

### 1098C CHARITABLE CONTRIBUTIONS

**1098C** ☐ VOID ☐ CORRECTED

**2019**

Contributions of Motor Vehicles, Boats, and Airplanes

**Copy A**

For Internal Revenue Service Center

For Privacy Act and Paperwork Reduction Act Notice, see the 2019 General Instructions for Contributors

**DETACH BEFORE MAILING**

MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER USING RECYCLED INKS

**DETACH BEFORE MAILING**

MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER USING RECYCLED INKS

**DETACH BEFORE MAILING**

MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER USING RECYCLED INKS

Apex DWMR  
TFP 77771 or 77772 required envelope

### 1098E STUDENT LOAN STATEMENT

**1098E** ☐ VOID ☐ CORRECTED

**2019**

Student Loan Statement

**Copy A**

For Internal Revenue Service Center

For Privacy Act and Paperwork Reduction Act Notice, see the 2019 General Instructions for Borrowers

**DETACH BEFORE MAILING**

MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER USING RECYCLED INKS

**DETACH BEFORE MAILING**

MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER USING RECYCLED INKS

**DETACH BEFORE MAILING**

MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER USING RECYCLED INKS

Apex DW19 or SW19  
TFP 22221 or 22222 required envelope

### 1098T TUITION STATEMENT

**1098T** ☐ VOID ☐ CORRECTED

**2019**

Tuition Statement

**Copy A**

For Internal Revenue Service Center

For Privacy Act and Paperwork Reduction Act Notice, see the 2019 General Instructions for Providers

**DETACH BEFORE MAILING**

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**DETACH BEFORE MAILING**

MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER USING RECYCLED INKS

**DETACH BEFORE MAILING**

MANUFACTURED IN U.S.A. ON 100% RECYCLED PAPER USING RECYCLED INKS

Apex DW19 or SW19  
TFP 22221 or 22222 required envelope

APEX Sheets per pack	
50's	500's
L18CA	N/A
L18CB	N/A
L18CC	N/A
L18CD	N/A
L18EA	N/A
L18EB	N/A
L18EC	N/A
50's	500's
L18TA	L18TA500
L18TB	L18TB500
L18TC	L18TC500

TFP Forms per pack	
100's	1000's
5901	N/A
5902	N/A
5903	N/A
5904	N/A
5185	N/A
5186	N/A
5187	N/A
100's	1500's
5180	5180B
5181	5181B
5182	5182B

#### FORM DESCRIPTION

LASER 1098C FEDERAL COPY A – 1 page equals 1 form
LASER 1098C DONOR COPY B – 1 page equals 1 form
LASER 1098C DONOR'S RECORDS COPY C – 1 page equals 1 form
LASER 1098C DONEE COPY D – 1 page equals 1 form
LASER 1098 E FEDERAL COPY A – 1 page equals 3 forms
LASER 1098 E BORROWER COPY B – 1 page equals 3 forms
LASER 1098 E RECIPIENT COPY C AND/OR STATE COPY – 1 page equals 3 forms
LASER 1098T FEDERAL COPY A – 1 page equals 3 forms
LASER 1098T STUDENT COPY B – 1 page equals 3 forms
LASER 1098T FILER COPY C AND/OR STATE COPY – 1 page equals 3 forms



# BLANK 1099 FORMS

## INDIVIDUAL LASER PACKS

<b>APEX LM3BL</b> TFP 5173	<b>APEX L9BL</b> TFP 5174	<b>APEX L9BLH</b> TFP 5145	<b>APEX LMRNB</b> TFP 5144	<b>APEX LMBL</b> TFP 5108	<b>APEX LRBLBC</b>
This panel Contains 1099MISC Copy B Backer Information	DETACH BEFORE MAILING <small>MANUFACTURED IN U.S.A. DO NOT LAUNCH BACK INTO RECYCLING</small>	DETACH BEFORE MAILING <small>MANUFACTURED IN U.S.A. DO NOT LAUNCH BACK INTO RECYCLING</small>	DETACH BEFORE MAILING <small>MANUFACTURED IN U.S.A. DO NOT LAUNCH BACK INTO RECYCLING</small>	This panel contains 1099MISC Copy B Backer	This panel contains 1099R Copy B Backer
This panel Contains 1099MISC Copy C Backer Information				This panel contains 1099MISC Copy B Backer	This panel contains 1099R Copy C Backer

<b>APEX LM4BL</b> TFP 5179	<b>APEX LM4BLB</b> TFP 5221	<b>APEX LU4</b>	<b>APEX LJH1500</b> TFP 5104TAX1
This panel Contains 1099R Copy C Backer Information	This panel Contains 1099R Copy B Backer Information		<b>LASER MULTIPLE BACKER FORMS</b>  PRINTED ON 24# STOCK

Apex DWJH or DWJHS  
TFP 12121 or 12122 required envelope

APEX Sheets per pack		TFP Forms per pack		FORM DESCRIPTION
50's	500's	100's	500's	
LM3BL	LM3BL500	5173	5173B	1099MISC 3UP BLANK W/COPY B AND COPY C BACKER – 1 page equals 1 form
LR4BL	LR4BL500	5179	5179B	1099R BLANK 4UP BOX W/COPY B AND C BACKER – 1 page equals 1 form
L4BLNB	L4BLNB500	5221	5221B	1099R/W2 4UP BOX BLANK WITHOUT BACKER – 1 page equals 1 form
LU4	LU4500	N/A	N/A	UNIVERSAL W2/1099 BLANK WITHOUT BACKER – 1 page equals 1 form
50's	500's	100's	1000's	
LMRNB	LMRNB500	5144	5144B	1099MISC, 1099INT, 1099R, 1099DIV AND 1099B BLANK W/STUB – 1 page equals 2 forms
N/A	N/A	5159	5159B	1099MISC BLANK WITH RECIPIENT COPY B BACKER INSTRUCTIONS W/STUB – 1 page equals 2 forms
LMBL	LMBL500	5108	5108B	1099MISC BLANK WITH RECIPIENT COPY B BACKER INSTRUCTIONS – 1 page equals 2 forms
LRBLBC	LRBLBC500	N/A	N/A	1099R BLANK WITH RECIPIENT COPY B AND COPY C BACKER INSTRUCTIONS – 1 page equals 1 form
50's	500's	100's	1500's	
L9BL	L9BL500	5174	5174B	1099, 1098, 5498/W2G BLANK 3UP HORIZ PERF W/STUB CUT SHEET – 1 page equals 3 forms
L9BLH	L9BLH500	5145	5145B	1099, 1098, 5498 BLANK 3UP HORIZ PERF NO STUB – 1 page equals 3 forms
50's	500's	100's	500's	
LJH1	LJH1500	5104TAX1	5104BTAX1	1099 BLANK A, B, C, S, 1098E, 1098
LJH2	LJH2500	5105TAX2	5105BTAX2	1099 BLANK Q, R, INT, 5498, 5498ESA
LJH3	LJH3500	5106TAX3	5106BTAX3	1099 BLANK MISC, OID, DIV, 5498SA, 1099SA

# PRE-PRINTED AND BLANK 1099 FORMS

## TFP 1099MISC PACKAGED SETS

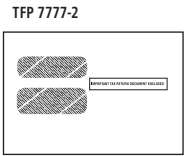
### TFP 1099MISC PACKAGED LASER SET

TFP 5110

TFP 5111

TFP 5112

TFP 5100



### TFP 1099MISC PACKAGED BLANK LASER SET

TFP 5110

TFP 5144

TFP 5100

TFP 7777-1 or 7777-2  
Suggested envelopes for use  
with LaserLink or TFP 20.19  
software. Envelopes ordered  
separately.

## 3 Transmittal 1096 forms are included with each set

TFP 1099MISC Packaged Laser Set	
FOR 50 RECIPIENTS	
6102	1099MISC 3-PART
6102E	1099MISC 3-PART — includes Envelope 77772
6103	1099MISC 4-PART
6103E	1099MISC 4-PART — includes Envelope 77772
6105	1099MISC 5-PART
FOR 25 RECIPIENTS	
610325	1099MISC 4-PART
6103E25	1099MISC 4-PART — includes Envelope 77772
610525	1099MISC 5-PART
TFP 1099MISC Blank Packaged Laser Set	
FOR 50 RECIPIENTS	
6174	1099MISC 5-PART

## LASER 1099 PACKAGED SETS AVAILABLE WITH OR WITHOUT ENVELOPES

The 1099 Packaged Sets are available for 1099MISC, 1099INT, 1099DIV, and 1099R.

The 1099 Packaged Sets include 3, 4, 5 copies depending on your state and local requirements.

Each set for **50 Recipients** contains 25 sheets of Copies A, B, C (and C and 2) plus 3 transmittals.

Each set for **25 Recipients** contains 13 sheets of Copies A, B, C (and C and 2) plus 3 transmittals.

Sets are available with or without self-seal envelopes.

The 1099MISC Packaged Blank Laser Set includes 5 copies and are best used with LaserLink Software or TFP 20.19 Software.

Each set for **50 employees** contains 25 sheets of Copy A (5110) and 50 sheets of Payer Copy and 50 Sheets of Recipient Copies (5144), plus 3 transmittals.

Envelopes ordered separately and suggested only for use with LaserLink Software or TFP 20.19 Software.

Packaged sets for electronic filing eliminate the need for IRS copies and include Copy B and C for **50 recipients**.

# PRE-PRINTED 1099 FORMS

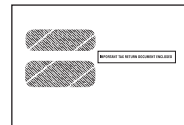
## TFP 1099MISC & 1099INT PACKAGED SETS

### TFP 1099MISC PACKAGED LASER SET FOR ELECTRONIC FILING

TFP 5111

TFP 5112

TFP 7772-2



### TFP 1099INT PACKAGED LASER SET

TFP 5120

TFP 5121

TFP 5122

TFP 5100

TFP 77771 or 77772  
required envelope

### 3 Transmittal 1096 forms are included with each set

#### TFP 1099MISC Packaged Laser Set for Electronic Filing

##### FOR 50 RECIPIENTS

6113

1099MISC 3-PART

6113E

1099MISC 3-PART — includes Envelope 77772

#### TFP 1099INT Packaged Laser Set

##### FOR 50 RECIPIENTS

6104

1099INT 3-PART

6106

1099INT 4-PART

##### FOR 25 RECIPIENTS

610625

1099INT 4-PART

# PRE-PRINTED 1099 FORMS

## TFP 1099DIV & 1099R PACKAGED SETS

### TFP 1099DIV PACKAGED LASER SET

TFP 5130	TFP 5131	TFP 5132	TFP 5100
<p><b>1099-DIV</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Dividends and Distributions</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>	<p><b>1099-DIV</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Dividends and Distributions</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>	<p><b>1099-DIV</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Dividends and Distributions</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>	<p><b>1096</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Annual Summary and Transmittal of U.S. Information Returns</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>

### TFP 1099R PACKAGED LASER SET

TFP 5140	TFP 5141	TFP 5142	TFP 5143	TFP 5100
<p><b>1099-R</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Distributions From Pensions, Annuities, Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>	<p><b>1099-R</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Distributions From Pensions, Annuities, Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>	<p><b>1099-R</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Distributions From Pensions, Annuities, Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>	<p><b>1099-R</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Distributions From Pensions, Annuities, Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>	<p><b>1096</b> <input type="checkbox"/> VOID <input type="checkbox"/> CORRECTED</p> <p><b>2019</b></p> <p>Annual Summary and Transmittal of U.S. Information Returns</p> <p>Copy A: Internal Revenue Service Center Copy B: For Recipient's Records Copy C: For Recipient's Records Copy D: For Recipient's Records</p> <p>DETACH BEFORE MAILING</p>

TFP 7771 or 7772 required envelope

## 3 Transmittal 1096 forms are included with each set

TFP 1099DIV Packaged Laser Set	
FOR 50 RECIPIENTS	
6107	1099DIV 4-PART
FOR 25 RECIPIENTS	
610725	1099DIV 4-PART

TFP 1099R Packaged Laser Set	
FOR 50 RECIPIENTS	
5644	1099R 4-PART
5646	1099R 6-PART
FOR 25 RECIPIENTS	
564625	1099R 6-PART
564425	1099R 4-PART



# PRE-PRINTED 1099 FORMS

## APEX 1099MISC & 1099INT PACKAGED SETS

### APEX 1099MISC PACKAGED LASER SET

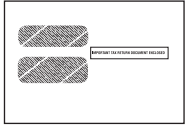
**APEX LMA**

**APEX LMB**

**APEX LMCLM2**

**APEX L1096**

APEX DWMR or DWMRS



### APEX 1099INT PACKAGED LASER SET

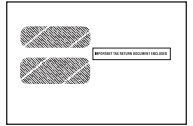
**APEX LIA**

**APEX LIB**

**APEX LIC**

**APEX L1096**

APEX DWMR or DWMRS



## 3 Transmittal 1096 forms are included with each set

#### APEX 1099MISC Packaged Laser Set

##### STANDARD SETS 50 Sheets For 100 Recipients

95913	1099MISC 3-PART
95914	1099MISC 4-PART
95915	1099MISC 5-PART

##### STANDARD SETS W/Envelopes 50 Sheets for 100 Recipients

95913E	1099MISC 3-PART
95914E	1099MISC 4-PART
95915E	1099MISC 5-PART

##### STANDARD SET W/Self-Seal Envelopes 50 Sheets for 100 Recipients

95914ES	1099MISC 4-PART
---------	-----------------

##### MINI SETS 25 Sheets 50 Recipients

95918	1099MISC 4-PART
-------	-----------------

##### MINI SETS W/Envelopes 25 Sheets 50 Recipients

95918E	1099MISC 4-PART
--------	-----------------

##### MINI SETS W/Self-Seal Envelopes 25 Sheets for 50 Recipients

95918ES	1099MISC 4-PART
---------	-----------------

#### APEX 1099MISC Packaged Laser Set

##### VALUE SETS W/Self-Seal Envelopes 10 Sheets for 20 Recipients

95903ES	1099MISC 3-PART
95904ES	1099MISC 4-PART
95905ES	1099MISC 5-PART

#### APEX 1099INT Packaged Laser Set

##### STANDARD SETS 50 Sheets For 100 Recipients

95923	1099INT 3-PART
95924	1099INT 4-PART

##### STANDARD SETS W/Envelopes 50 Sheets for 100 Recipients

95923E	1099INT 3-PART
95924E	1099INT 4-PART

##### VALUE SETS W/Self-Seal Envelopes 10 Sheets for 20 Recipients

95907ES	1099INT 3-PART
95908ES	1099INT 4-PART

# PRE-PRINTED 1099 FORMS

## APEX 1099DIV & 1099R PACKAGED SETS

### APEX 1099DIV PACKAGED LASER SET

**APEX LDA**

**APEX LDB**

**APEX LDC**

**APEX L1096**

### APEX 1099R PACKAGED LASER SET

**APEX LRA**

**APEX LRB**

**APEX LRLR2**

**APEX LRD1**

**APEX L1096**

## 3 Transmittal 1096 forms are included with each set

APEX 1099DIV Packaged Laser Set	
<b>STANDARD SETS 50 Sheets For 100 Recipients</b>	
95933	1099DIV 3-PART
95934	1099DIV 4-PART
<b>STANDARD SETS W/Envelopes 50 Sheets for 100 Recipients</b>	
95933E	1099DIV 3-PART
95934E	1099DIV 4-PART
<b>VALUE SETS W/Self-Seal Envelopes 10 Sheets for 20 Recipients</b>	
95910ES	1099DIV 4-PART
APEX 1099R Packaged Laser Set	
<b>STANDARD SETS 50 Sheets For 100 Recipients</b>	
95944	1099R 4-PART
95946	1099R 6-PART
<b>STANDARD SETS W/Envelopes 50 Sheets for 100 Recipients</b>	
95944E	1099R 4-PART
95946E	1099R 6-PART

### LASER 1099 PACKAGED SETS AVAILABLE WITH OR WITHOUT ENVELOPES

The 1099 Packaged Sets are available for 1099MISC, 1099R, 1099INT and 1099DIV.

Each **Standard Set = 100 Recipients** The 1099MISC "Standard Set" contains 50 sheets each. Copies A, B, C, (2). The 1099R "Standard Set" contains 50 sheets each. Copies A, B, C, D, (1, 2). The "Standard Set" is available without envelopes and is also available with 100 regular DWMR envelopes or with 100 Self-Seal DWMR envelopes.

The 1099MISC is also available as a **Mini Set = 50 Recipients** and contains 25 sheets of Copies A, B, C, (2). The "Mini Set" is available with regular 50 DWMR envelopes or with 50 Self-Seal DWMR envelopes.

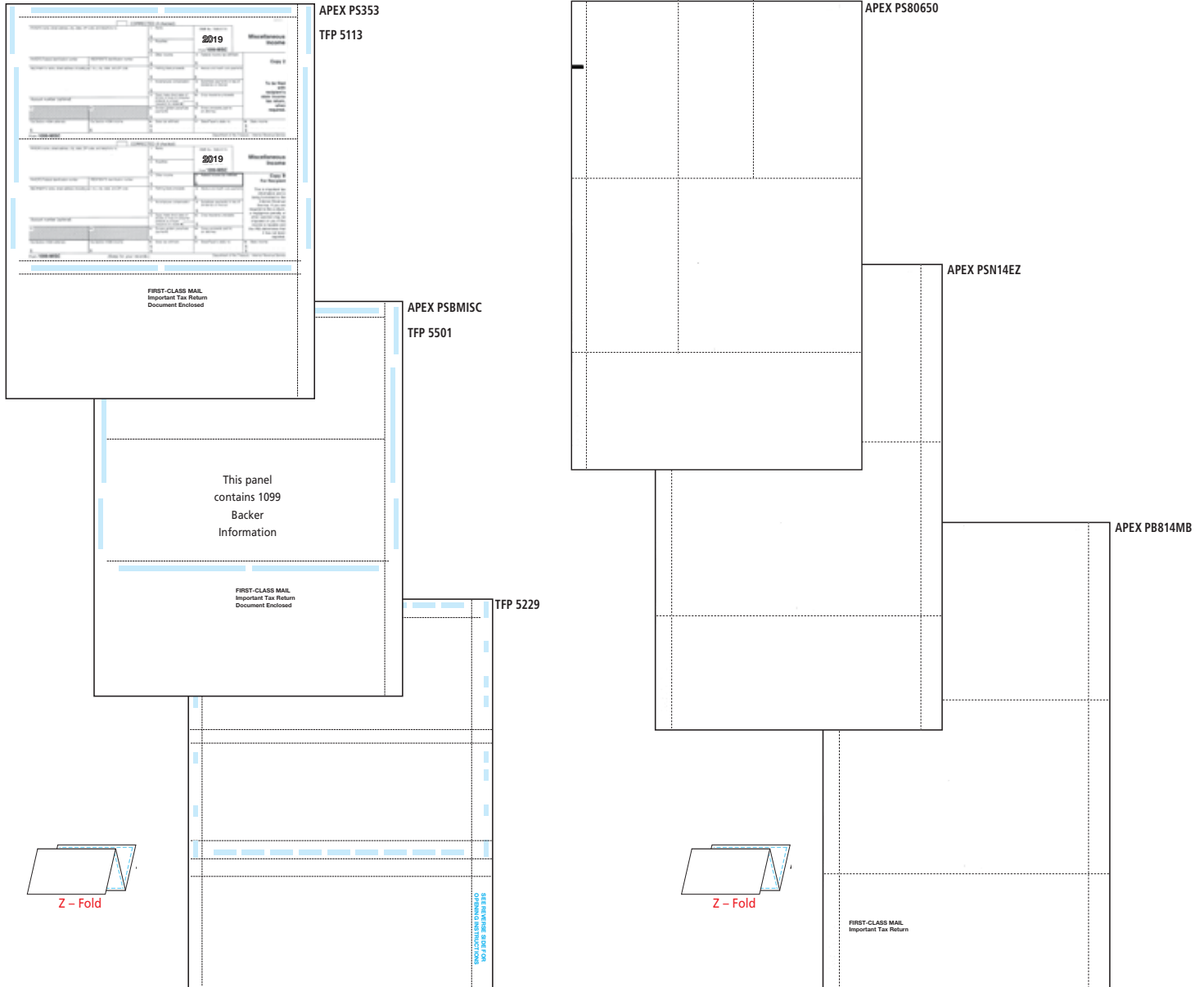
Each **Value Set = 20 Recipients** and contains 10 sheets of Copies A, B, C, C. The "Value Set" is available with 20 Self-Seal DWMR envelopes.

The 1099DIV and 1099INT is 2-up on a page and each **Standard Set = 100 Recipients**. Each "Standard Set" contains 50 sheets each Copies A, B, C, (C). The "Standard Set" is available without envelopes and is also available with 100 regular DWMR envelopes or with 100 Self-Seal DWMR envelopes.

Each **Value Set = 20 Recipients** and contains 10 sheets of Copies A, B, C, (C). The "Value Set" is available with 20 Self-Seal envelopes.

# PRE-PRINTED AND BLANK 1099 FORMS

**PRESSURE SEAL 1099 | 1098 | 5498 FORMS**



## APEX Sheets per pack

### 500's

PS353  
N/A  
PSBMISC  
PSN11Z  
PS814MB  
PSN14EZ  
PS80650  
PSB99Z

## TFP Forms per pack

### 500's

5113  
5119  
5501  
5229  
N/A  
N/A  
N/A  
N/A

## FORM DESCRIPTION

11" PRINTED 1099MISC COPIES B, 2 – Z-FOLD SIMPLEX – 1 page equals 1 form  
11" BLANK 1099 3-UP HORIZONTAL – Z-FOLD – 1 page equals 1 form  
11" BLANK 1099MISC WITH BACKER INSTRUCTIONS – Z-FOLD – 1 page equals 1 form  
11" BLANK 1099 COPY 2-UP – Z-FOLD SIMPLEX – 1 page equals 1 form  
14" BLANK 1099MISC WITH BACKER – Z-FOLD – 1 page equals 1 form  
14" BLANK 1099 MULTI-PURPOSE 2-UP WITH SCREENED BACK – ECCENTRIC Z-FOLD – 1 page equals 1 form  
14" BLANK UNIVERSAL – 1 page equals 1 form  
11" BLANK 1099 3-UP WITH SCREENED BACK – 1 page equals 1 form

# PRE-PRINTED AND BLANK 1099 FORMS

## PRESSURE SEAL 1099 | 1098 | 5498 FORMS

2019 Interest Income

Form 1099-INT

First-Class Mail Important Tax Return Document Enclosed

APEX PS351  
TFP 5115

2019 Dividends and Distributions

Form 1099-DIV

First-Class Mail Important Tax Return Document Enclosed

APEX PS352

2019 Form 1099-R

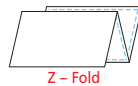
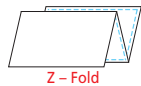
Form 1099-R

Copy 2

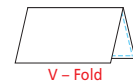
Copy C For Recipient's Records

Copy B

APEX PS384  
TFP 5177



APEX PS1159  
TFP 5178

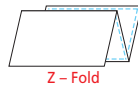


2019 Interest Income

Form 1099-INT

First-Class Mail Important Tax Return Document Enclosed

APEX PS361  
TFP 5502



2019 Original Issue Discount

Form 1099-OID

First-Class Mail Important Tax Return Document Enclosed

APEX PS350

### APEX Sheets per pack

#### 500's

PS351  
PS361  
PS352  
PS360  
PS355  
PS350  
PS284  
PS1159

### TFP Forms per pack

#### 500's

5115  
5502  
N/A  
N/A  
N/A  
N/A  
5177  
5178

### FORM DESCRIPTION

11" 1099 INTEREST COPY B – Z-FOLD SIMPLEX – 1 page equals 1 form  
11" 1099 INTEREST MULTIPLE ACCOUNT COPY B – Z-FOLD SIMPLEX – 1 page equals 1 form  
11" 1099 DIVIDEND COPY B – Z-FOLD SIMPLEX – 1 page equals 1 form  
11" 1099B COPY B – Z-FOLD SIMPLEX – 1 page equals 1 form  
11" 1099G COPY B – Z-FOLD SIMPLEX – 1 page equals 1 form  
11" 1099OID COPY B – Z-FOLD SIMPLEX – 1 page equals 1 form  
11" 1099R 4-UP BOX COPIES B, C, 2, 2 – V-FOLD DUPLEX – 1 page equals 1 form  
11" 1099R 4-UP BOX BLANK WITH INSTRUCTIONS – V-FOLD DUPLEX – 1 page equals 1 form

# PRE-PRINTED AND BLANK 1099 FORMS

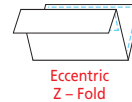
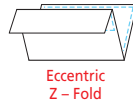
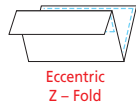
## PRESSURE SEAL 1099 | 1098 | 5498 FORMS

**APEX PS1304**  
**TFP 5503**

**APEX PS814RB**  
**TFP 5225R**

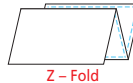
**APEX PS1240**  
**TFP 5504**

**APEX PS814RB**  
**TFP 5225R**



**APEX PS356**  
**TFP 5116**

**APEX PS359**  
**TFP 5117**



### APEX Sheets per pack

#### 500's

PS1304

PS814RB

PS1240

PS358

PS356

PS354

PS359

PS379

PS357

### TFP Forms per pack

#### 500's

5503

5225R

5504

N/A

5116

N/A

5117

N/A

5505

#### FORM DESCRIPTION

14" PRINTED 1099R 3-UP HORIZONTAL COPIES B, C, 2 - EZ-FOLD SIMPLEX - 1 page equals 1 form

14" 1099R 4-UP BOX BLANK WITH INSTRUCTIONS - 1 page equals 1 form

14" PRINTED 1099R 4-UP BOX COPIES B, C, 2, 2 - EZ-FOLD DUPLEX - 1 page equals 1 form

11" PRINTED 1099S COPY B - Z-FOLD SIMPLEX - 1 page equals 1 form

11" PRINTED 1098 COPY B - Z-FOLD SIMPLEX - 1 page equals 1 form

11" PRINTED 1098E COPY B - Z-FOLD SIMPLEX - 1 page equals 1 form

11" PRINTED 1098T COPY B - Z-FOLD SIMPLEX - 1 page equals 1 form

11" BLANK 1098T - Z-FOLD SIMPLEX - 1 page equals 1 form

11" PRINTED 5498 COPY B - Z-FOLD SIMPLEX - 1 page equals 1 form



# PRE-PRINTED 1099 FORMS

## 1 WIDE CONTINUOUS

1099DIV COPY A

1099MISC COPY A

1099MISC COPY B

1099MISC (keep for your records)

1096

**APEX DWMR**  
TFP 77771  
1099B, 1099DIV,  
1099INT, 1099K,  
1099MISC, 1099R

**APEX DW19**  
TFP 22221  
1099A, 1099C, 1099G,  
1099PATR, 1099S

APEX	TFP	FORM DESCRIPTION
TC-A4	71584	4-PART 1099A 1 WIDE CARBONLESS COPY A, STATE, B, C
TC-B4	71574	4-PART 1099B 1 WIDE CARBONLESS COPY A, STATE, B, C
TC-C4	71844	4-PART 1099C 1 WIDE CARBONLESS COPY A, STATE, B, C
TC-D3	71523	3-PART 1099DIV 1 WIDE CARBONLESS COPY A, B, C
TC-D4	71524	4-PART 1099DIV 1 WIDE CARBONLESS COPY A, B, C
TC-G4	71534	4-PART 1099G 1 WIDE CARBONLESS COPY A, STATE, B, C
TC-I3	71503	3-PART 1099INT 1 WIDE CARBONLESS COPY A, B, C
TC-I4	71504	4-PART 1099INT 1 WIDE CARBONLESS COPY A, B, C
TC-M3	71543	3-PART 1099MISC 1 WIDE CARBONLESS COPY A, B, C
TC-M4	71544	4-PART 1099MISC 1 WIDE CARBONLESS COPY A, STATE, B, C
TC-M5	71545	5-PART 1099MISC 1 WIDE CARBONLESS COPY A, STATE, B, 2, C
TC-O4	71564	4-PART 1099OID 1 WIDE CARBONLESS COPY A, STATE, B, C
TC-P4	71554	4-PART 1099PATR 1 WIDE CARBONLESS COPY A, STATE, B, C
TC-R4	71594	4-PART 1099R 1 WIDE CARBONLESS DATED COPY A, B, C, D
TC-R6	71596	6-PART 1099R 1 WIDE CARBONLESS DATED COPY A, 1, B, C, 2, D
TC-MR4	86214	4-PART 1099R CARBONLESS ELECTRONIC FILING DATED COPY B, C, 2, D
TC-S4	71604	4-PART 1099S 1 WIDE CARBONLESS COPY A, STATE, B, C
TC18-3	71683	3-PART 1098 1 WIDE CARBONLESS COPY A, B, C
TC18-4	71684	4-PART 1098 1 WIDE CARBONLESS COPY A, STATE, B, C
TC58-3	60983	3-PART 5498 1 WIDE CARBONLESS COPY A, B, C
1096	10962	2-PART 1096 CARBONLESS ANNUAL SUMMARY & TRANSMITTAL OF U.S. INFORMATION RETURNS

**5 Transmittal 1096 forms are included with each Red Federal Copy A form order**

## PARTS DESCRIPTION

### 1099R

**PAYER'S COPIES**  
For Internal Revenue Service  
For State, City or Local Tax Dept.  
File Copy

**RECIPIENT'S COPIES**  
For Recipient to file with IRS  
For Recipient's Records  
For Recipient to file with State,  
City or Local Tax Dept.

### 1099's

**PAYER'S COPIES**  
For Internal Revenue Service  
For State Copy  
Filer, Payer, Creditor, Lender or  
File Copy

**RECIPIENT'S COPIES**  
Transferor, Debtor, Recipient or Borrower  
For Recipient to file with State

### 1098

**PAYER'S COPIES**  
For Internal Revenue Service  
For State Copy  
For Recipient/Lender/Filer/Donor's Records

**RECIPIENT'S COPY**  
For Payer/Borrower/Student/Donor  
For Donee

### 5498

**PAYER'S COPIES**  
For Internal Revenue Service  
For Trustee or Issuer

**PARTICIPANT'S COPY**  
For Participant



# PRE-PRINTED 1099 FORMS

## 1 WIDE CONTINUOUS SELF-MAILERS

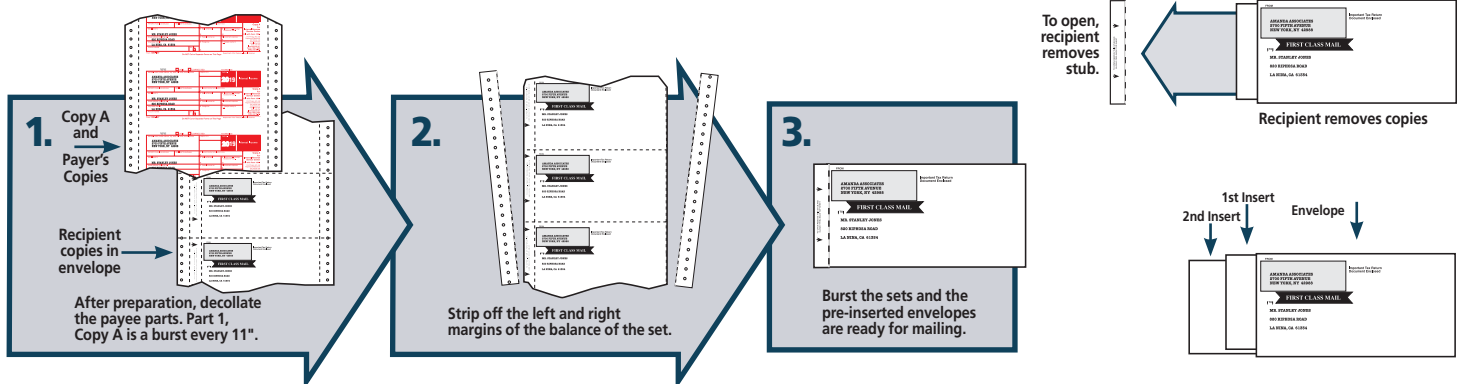
1099R COPY A

APEX PTM-M2 TFP 21342

APEX POD-M3M  
TFP 82343

APEX	TFP	FORM DESCRIPTION
PTM-I2	21312	2-PART 1099INT CARBON ELECTRONIC MAILER DATED OUT COPY C: IN B
PTM-I4	21304	4-PART 1099INT CARBON SELF-MAILER OUT COPY A, STATE, C: IN B
POD-M3M	82343	3-PART 1099MISC CARBON ELECTRONIC FILING SELF-MAILER DATELESS OUT COPY STATE OR C: IN B, 2
TM-M3M	81343	3-PART 1099MISC CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY C: IN B, 2
PTM-M2	21342	2-PART 1099MISC CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY C: IN B
PTM-M3	21343	3-PART 1099MISC CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY A, C: IN B
PTM-M4	21344	4-PART 1099MISC CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY A, STATE, C: IN B
TM-MR3	71493	3-PART 1099R CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY 1 OR D: IN B, C
TM-MR4	71494	4-PART 1099R CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY 1 OR D: IN B, C, 2
PTM18-2	20982	2-PART 1098 CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY C: IN B
PTM58-2	22982	2-PART 5498 CARBON ELECTRONIC FILING SELF-MAILER DATED OUT COPY C: IN B

## 1099 "SELF-MAILER" CONSTRUCTION



# PRE-PRINTED 1099 ENVELOPES

## WINDOW ENVELOPES | GUMMED & SELF-SEAL

### 1099 2-UP DOUBLE WINDOW ENVELOPE



APEX DWMR – GUMMED  
APEX DWMRS – SELF-SEAL  
APEX DWMRD – GUM/DIAG. SEAM  
TFP 77771 – GUMMED  
TFP 77772 – SELF-SEAL

Overall Size: 5-5/8" x 9"  
Top Window: 3-3/8" x 1-1/8"  
Position: 1/2" from left  
3-3/4" from bottom

Bottom Window: 3-3/8" x 1-7/16"  
Position: 1/2" from left  
1-1/2" from bottom

### 1099MISC, R, DIV, COPY B SINGLE WINDOW



APEX SWMR – GUMMED

Overall Size: 5-5/8" x 9"  
Window: 1-7/16" x 3-3/8"  
Position: 1/4" from left  
1-1/2" from bottom

### 1099 DOUBLE WINDOW ENVELOPE

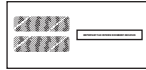


APEX DW19 – GUMMED  
APEX DW19S – SELF-SEAL  
TFP 22221 – GUMMED  
TFP 22222 – SELF-SEAL

Overall Size: 3-7/8" x 8-3/8"  
Top Window: 3-3/8" x 7/8"  
Position: 1/2" from left  
2-1/4" from bottom

Bottom Window: 3-3/8" x 1-1/16"  
Position: 1/2" from left  
11/16" from bottom

### 1099 DOUBLE WINDOW ENVELOPE WIDE

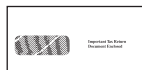


APEX DW19W – GUMMED  
APEX DW19WS – SELF-SEAL

Overall Size: 3-7/8" x 8-7/8"  
Top Window: 7/8" x 3-3/8"  
Position: 1/2" from left  
2-1/4" from bottom

Bottom Window: 1-1/16" x 3-3/8"  
Position: 1/2" from left  
11/16" from bottom

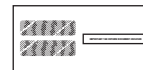
### 1099 SINGLE WINDOW ENVELOPE



APEX SW19 – GUMMED  
TFP 11111 – GUMMED

Overall Size: 3-7/8" x 8-1/4"  
Window: 1-1/16" x 3-3/8"  
Position: 7/16" from left  
11/16" from bottom

### 1099 3-UP DOUBLE WINDOW ENVELOPE (Stub On)

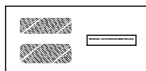


TFP 88881 – GUMMED

Overall Size: 3-7/8" x 9"  
Top Window: 15/16" x 3/8"  
Position: 3/8" from left  
2-3/8" from bottom

Bottom Window: 1-1/8" x 3-3/8"  
Position: 3/8" from left  
3/4" from bottom

### 1099MISC 3-UP HORIZONTAL ENVELOPE



APEX DWM3 – GUMMED  
TFP 52521 – GUMMED

Overall Size: 3-7/8" x 8-7/8"  
Top Window: 15/16" x 3-3/8"  
Position: 7/16" from left  
2-1/4" from bottom

Bottom Window: 13/16" x 3-3/8"  
Position: 7/16" from left  
3/4" from bottom

### 1099 BLANK MULTIPLE BACKERS



APEX DWJH – GUMMED  
APEX DWJHS – SELF-SEAL  
TFP 12121 – GUMMED  
TFP 12122 – SELF-SEAL

Overall Size: 3-7/8" x 9"  
Top Window: 3-5/8" x 7/8"  
Position: 1/2" from left  
2-3/8" from bottom

Bottom Window: 3-5/8" x 1-9/16"  
Position: 1/2" from left  
1/2" from bottom

### 1099INT LASER MULTIPLE ACCOUNT BACKER



APEX DWU4

Overall Size: 5-7/8" x 9"  
Top Window: 2-1/2" x 9/16"  
Position: 7/8" from left  
3-5/8" from bottom

Bottom Window: 2-1/2" x 9/16"  
Position: 3" from left  
1-7/16" from bottom

**NOTE:** Envelopes accommodate our pre-printed forms, when using blank forms that populate data from software output, please request samples to make sure the software output fits the window position dimensions.

APEX	TFP	ENVELOPE DESCRIPTION
DWMR	77771	1099 2-UP DOUBLE WINDOW ENVELOPE GUMMED VERSION – FOR FORMS 1099B, 1099DIV, 1099INT, 1099K, 1099MISC, 1099R, 5498, 1098MTG INT
DWMRS	77772	1099 2-UP DOUBLE WINDOW ENVELOPE SELF-SEAL VERSION
DWMRD	N/A	1099 2-UP DOUBLE WINDOW ENVELOPE GUMMED VERSION, DIAGONAL SEAM – FOR FORMS L4UPW, LR4, 5216, 5175
SWMR	N/A	1099MISC, R, DIV, COPY B, SINGLE WINDOW ENVELOPE GUMMED VERSION
DW19	22221	1099 DOUBLE WINDOW ENVELOPE GUMMED VERSION – FOR FORMS 1099A, 1099C, 1099G, 1099PATR, 1099S, 5498SA, 5498ESA
DW19S	22222	1099 DOUBLE WINDOW ENVELOPE SELF-SEAL VERSION
DW19W	N/A	1099 DOUBLE WINDOW ENVELOPE WIDE GUMMED VERSION
DW19WS	N/A	1099 DOUBLE WINDOW ENVELOPE WIDE SELF-SEAL VERSION
SW19	11111	1099 SINGLE WINDOW ENVELOPE GUMMED VERSION
N/A	88881	1099 3-UP DOUBLE WINDOW ENVELOPE GUMMED VERSION – (STUB ON)
DWM3	52521	1099MISC 3-UP HORIZONTAL DOUBLE ENVELOPE GUMMED VERSION FOR FORMS LM3, LM3BL, 5114, 5173
DWJH	12121	1099 BLANK MULTIPLE BACKERS DOUBLE WINDOW ENVELOPE GUMMED VERSION – FOR FORMS LJH1, LJH2, LJH3, 5104, 5105, 5106
DWJHS	12122	1099 BLANK MULTIPLE BACKERS DOUBLE WINDOW ENVELOPE SELF-SEAL VERSION
DWU4	N/A	DOUBLE WINDOW ENVELOPE FOR LU4

# TFP 20.19™ LASERLINK™ ACA

SOFTWARE TO CREATE  
W2, 1099 and ACA FORMS USING  
BLANK and PRE-PRINTED FORMS



All titles are user friendly and guide you step-by-step through the filing process. Best of all, they each offer e-file capabilities, making filing with the IRS and SSA quicker and easier than ever.

- TFP offers the 10 most commonly filed forms (1099MISC, DIV, INT, B, C, R, S, 1098, 1098T, W2) plus the 1096 and W3 transmittal. TFP also comes with 10 FREE filings.\*\*
- LaserLink and LaserLink XL offer the 10 most commonly filed forms plus an additional 18 forms, including ACA forms and transmittals along with 1096, W3 and W3C transmittals. LaserLink comes with 25 FREE filings.\*\* LaserLink XL comes with 200 FREE e-filings for W2 and 1099 Forms when e-filing through the software.
- ACA Software offers the 1095-B, 1095-C and 1094B, 1094C Transmittals, efile available for an additional fee. ACA also comes with 25 FREE filings.\*\*

## SOFTWARE

Title	Description	Item Number
TFP 20.19	Windows CD-ROM	11014
LaserLink 20.19	Windows CD-ROM	12034
LaserLink XL 20.19	Windows CD-ROM	1203450
ACA 20.19	Windows CD-ROM	14035

**System requirements:** Windows 7 Service Pack 1, 8.1 & 10, 2 GHz processor or higher, 2 GB RAM 2.2 GB of disk space, Display optimized for 1024 x 768 screen resolution or higher. Internet access for updates and e-filing process. Works with MOST Windows compatible printers. Recommended for use with laser printers. Must have Admin Rights for installation.

## FEATURES

### PRINTING

- Prints on both pre-printed and blank forms
- Vertical and horizontal alignment on pre-printed forms
- Print and mail options NOW available on E-File site

### E-FILE

- Quick and easy process to upload your files to send to the IRS and/or SSA
- Access your e-filing information for up to 4 years on the e-file platform
- Receive email communication as your forms are e-filed and accepted by the IRS and/or SSA
- Forms available to e-file: in LaserLink, Laserlink XL and TFP: 1099MISC, 1099INT, 1099DIV, 1099B, 1099C, 1099R, 1099S, 1098, 1098T and W2
- Forms available to e-file in ACA: 1095B, 1095C (Transmittals are automatically created when-filing)
- Microsoft 2010 or higher, full version (I-Cloud base, Starter or Open Office will not support the e-file site)

### SECURITY

- Database protection—have peace of mind knowing your data files are password protected
- SSN Masking—protect your recipients' Social Security numbers by masking the first five numbers (e.g. XXX-XX-1234)

### OTHER

- Step-by-step user guides to walk you through the filing process
- Templates to import your tax data into the software
- Enhanced reporting to see both payer and recipient summary and totals information

## COMPATIBLE FORMS

FORM	PRE-PRINTED	BLANK FORMS
1094B	1094BT	
1094C	1094CT	
1095B	1095BIRS, 1095B, 1095BC	1095BCBLK
1095C	1095CIRS, 1095C, 1095CC	1095BCBLK
*1096	5100	
*1098	5150, 5151, 5152	5174
1098E	5185, 5186, 5187	5174
*1098T	5180, 5181, 5182	5174
1099A	5146, 5147, 5148	5174
*1099B	5153, 5154, 5155	5144, 5174
*1099C	5137, 5138, 5139	5174
1099CAP	5197, 5198, 5199	5174
*1099DIV	5130, 5131, 5132	5144, 5174
1099G	5156, 5157, 5158	5174
*1099INT	5120, 5121, 5122	5174
1099LTC	5190, 5191, 5192, 5193	5174
*1099MISC	5110, 5111, 5112	5144, 5174
1099OID	5163, 5164, 5165	5174
1099PATR	5166, 5167, 5168	5174
1099Q	5194, 5195, 5196	5174
*1099R	5140, 5141, 5142, 5143	5144
*1099S	5160, 5161, 5162	5174
1099SA	5123, 5124, 5125	5174
3921	3921A, 3921B, 3921C, 3921D	5174
3922	3922A, 3922B, 3922C	5174
5498	5170, 5171, 5172	5144
5498ESA	5126, 5127, 5128	5174
5498SA	5133, 5134, 5135	5174
*W2	5201, 5202, 5203, 5204, 5205, 5210, 5218	5207, 5208 5209, 5222
W2C	5313, 5314, 5315, 5316	
W2G	5230, 5231, 5232, 5233	5144
*W3	5200	
W3C	5309	
<b>BONUS LASER SETS WITH ENVELOPES</b>		
W2	5645E, 5650E, 5655E	
1099MISC	6102E, 6103E	
<b>CONVENIENCE LASER SETS</b>		
W2	5645, 5650, 5655	5746
W2C	5317, 5318	
1099MISC	6102, 6103, 6105	6174
1099INT	6104, 6106	
1099DIV	6107	
1099R	5644, 5646	

\* Forms available in TFP 20.18, LaserLink 20.18 and 2018 LaserLink XL

\*\* Free e-filing only available when submitted from the software.  
Extra filings and print & mail service available for additional fees.

\*\*\* Use catalog index to cross reference Apex Compatible Sku#

# ACA FORMS

## ORDERING ACA FORMS

### WHAT ARE THE AFFORDABLE CARE ACT (ACA) FORMS?

Form	What's Reported?	Who Issues?	Submit to IRS?	Recipient Copies?
1095-B Health Coverage	Which months the insured and his or her family was covered under the plan	<b>Insurance carrier</b> , for employers with employer-sponsored group health plans	Insurance carrier submits: Feb. 28 paper; April 1 electronic*	Yes, by January 31* Insurance carrier sends to recipients
1095-B Health Coverage	Which months the insured and his or her family was covered under the plan	<b>Self-insured employers</b> , with fewer than 50 full-time employees, that provide health plans	Feb. 28 paper; April 1 electronic*	Yes, by January 31*
1094-B Transmittal of Health Coverage Information Returns	Summary transmittal record of 1095-Bs	Accompanies 1095-B forms when mailed to IRS	Feb. 28 paper; April 1 electronic*	N/A
1095-C Employer-Provided Health Insurance Offer and Coverage	Whether or not the employer offered health coverage to employees	<b>Employers with 50 or more full-time employees</b> (Applicable Large Employers) Both insured and self-insured issue 1095-C	Feb. 28 paper; April 1 electronic*	Yes, by January 31*
1094-C Transmittal of Employer Provided Health Insurance Offer and Coverage Information Returns	Summary transmittal record of 1095-Cs	Accompanies 1095-C forms when mailed to IRS	Feb. 28 paper; April 1 electronic*	N/A

\*Due to the uncertain status of the ACA, dates are subject to change. If any date shown falls on a Saturday, Sunday, or legal holiday, the due date is the next business day.

## WHAT FORMS ARE AVAILABLE

### IRS REPORTING

Only the official IRS landscape format can be submitted when reporting to the Internal Revenue Service (IRS).

### EMPLOYER FILE COPY AND REPORTING

Employers file with the IRS landscape format only. The employer must keep a copy file and provide the recipient a copy for their records.

### RECIPIENT REPORTING

Employers provide the employee/recipient the approved Portrait format. These are available in pre-printed or blank form version designed to accommodate envelope 77771 or DWMR. We recommend you review software compatibility.

1094BT

Form 1094-B Transmittal of Health Coverage Information Returns. This form is used to transmit multiple 1095-B forms to the IRS. It includes fields for the filer's name, address, and the number of 1095-B forms being transmitted. It also includes a section for the filer's signature and date.

1095BIRS

Form 1095-B Health Coverage. This form is used to report health coverage for an individual. It includes fields for the filer's name, address, and the individual's name, address, and date of birth. It also includes a section for the filer's signature and date. The form includes a table for reporting health coverage for each month of the year.

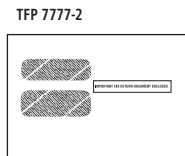
Form 1094-C Transmittal of Employer-Provided Health Insurance Offer and Coverage Information Returns. This form is used to transmit multiple 1095-C forms to the IRS. It includes fields for the filer's name, address, and the number of 1095-C forms being transmitted. It also includes a section for the filer's signature and date.

1094CT

Form 1095-C Employer-Provided Health Insurance Offer and Coverage. This form is used to report health coverage for an individual. It includes fields for the filer's name, address, and the individual's name, address, and date of birth. It also includes a section for the filer's signature and date. The form includes a table for reporting health coverage for each month of the year.

1095CIRS

## LASER & PRESSURE SEAL



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# MISCELLANEOUS FORMS

## 1042S & W2G

### 1042S LASER

APEX L42A19 – TFP 5320-19

### 1042S CONTINUOUS – DATED

APEX 1042S19 – TFP 1042-5D-19

### 1042S CONTINUOUS – DATELESS

TFP 1042-5-19

### 1042S

Used to report all income and/or tax withheld for non-resident aliens and foreign corporations with United States income. (However, resident aliens are treated the same as U.S. citizens; thus a regular W2 Form may be used for reporting. If in doubt whether employee qualifies as a resident or non-resident, check with local IRS offices.)

Dated forms are available in Laser and Continuous formats. Dateless forms are only available in Continuous format. Require envelope Apex SW42 or TFP 21211.

Order by year:

2019 = 19

2020 = 20

To IRS/SSA and to Recipient Paper Filing due date: March 15

### W2G LASER

APEX LW2GA19 – TFP 5230-19

### W2G CONTINUOUS – DATED

APEX W2G19 – TFP 71836-19

### W2G CONTINUOUS – DATELESS

TFP 71936

### W2G

Form W2G is used to report gambling winnings and any Federal income tax withheld on those winnings. The requirements for reporting and withholding depend on the type of gambling, the amount of the gambling winnings, and generally the ratio of the winnings to the wager. The types of gambling are grouped as follows: 1. Horse Racing, Dog Racing, Jai Alai, and Other Wagering Transactions, 2. Sweepstakes, Wagering Pools, and Lotteries, 3. Bingo, Keno, and Slot Machines.

Dated forms are available in Laser and Continuous formats. Dateless forms are only available in Continuous format. Require envelope DW2G.

When ordering, 2019 formats available now; for 2020 winnings, format available approximately 1/15/20.

Order by year: 2019 = 19, 2020 = 20

To IRS/SSA last day of February.  
To Recipient January 31.

### 1042S FOREIGN PERSON'S U.S. SOURCE INCOME SUBJECT TO WITHHOLDING

APEX		TFP		LASER FORMS
2019	2020	2019	2020	
L42A19	L42A20	532019	532020	LASER 1042S COPY A
L42B19	L42B20	532119	532120	LASER 1042S COPY B
L42C19	L42C20	532219	532220	LASER 1042S COPY C
L42D19	L42D20	532319	532320	LASER 1042S COPY D
L42E19	L42E20	532419	532420	LASER 1042S COPY E
2019		2019		CONTINUOUS FORMS
2019	2020	2019	2020	
1042S19	1042S120	1042S19	1042S20	1042S 5-PART 1 WIDE CONTINUOUS DATED
N/A	N/A	1042S19	1042S20	1042S 5-PART 1 WIDE CONTINUOUS DATELESS

### W2G CERTAIN GAMBLING WINNINGS

APEX		TFP		LASER FORMS
2019	2020	2019	2020	
LW2GA19	LW2GA20	523019	523020	LASER W2G COPY A
LW2GB19	W2GB20	523119	523120	LASER W2G COPY B
LW2GC19	LW2GC20	523219	523220	LASER W2G COPY 2 and/or C
LW2GD19	LW2GD20	523319	523320	LASER W2G COPY D
2019		2019		CONTINUOUS FORMS
2019	2020	2019	2020	
W2G19	W2G20	7183619	7183620	W2G 6-PART 1 WIDE CONTINUOUS DATED
N/A	N/A	71936	N/A	W2G 6-PART 1 WIDE CONTINUOUS DATELESS



I-9 | W9 | W4 | 3921 | 3922

I-9	1025-1	I-9 LASER – 1 page equals 1 form (20 Sheets per form/50 per pack)
LW9	5311	W9 LASER – 1 page equals 1 form
W419	102019	W4 LASER 2019 – 1 page equals 1 form (2 Sheets per form/50 per pack)
W420	102020	W4 LASER 2020 – 1 page equals 1 form (2 Sheets per form/50 per pack)
3921A50	3921A	3921 LASER COPY A – 1 page equals 3 forms
3921B50	3921B	3921 LASER COPY B – 1 page equals 3 forms
3921C50	3921C	3921 LASER COPY C – 1 page equals 3 forms
3921D50	3921D	3921 LASER COPY D – 1 page equals 3 forms
3922A50	3922A	3922 LASER COPY A – 1 page equals 3 forms
3922B50	3922B	3922 LASER COPY B – 1 page equals 3 forms
3922C50	3922C	3922 LASER COPY C – 1 page equals 3 forms

[illegible][illegible]

The Department of Homeland Security: Requires employers to use this form to document that each new employee (both citizens and noncitizens) hired after November 6, 1986, is authorized to work in the United States. This form must be completed no later than the time of hire, which is the actual beginning of employment. Both employer and employee are required to fill in information to complete an I-9 form.

Form W9 is used by payers required to file information returns (for example – income paid, real estate transactions, mortgage interest, acquisition or abandonment of secured property, cancellation of debt, or contributions made to an IRA) with the IRS to get the payee's correct Taxpayer Identification Number (TIN). Payees use Form W9 to give their correct TIN to the person requesting it and, when applicable to:

1. Certify the TIN given is correct,
2. Certify payee is not subject to backup withholding, or
3. Claim exemption from backup withholding. For more information on backup withholding and requirements, obtain IRS Pub. 1679 "A Guide to Backup Withholding," or Pub. 1281 "Backup Withholding on Missing and Incorrect TINs."

Employers are required to furnish W4 Certificates to all new employees. This form incorporates IRS instructions to employees for filing exemption allowances.

Every corporation which in any calendar year transfers to any employee a share of stock pursuant to that employee's exercise on an incentive stock option described in section 422(b) must, for that calendar year, file Form 3921 for each transfer made during the year.

Every corporation which in any calendar year records, or has by its agent recorded, a transfer of the legal title of a share of stock acquired by the employee pursuant to the employee's exercise of an option granted under an employee stock purchase plan and described in section 423(c) (where the exercise price is less than 100% of the value of the stock on the date of grant, or is not fixed or determinable on the date of grant), must, for that calendar year, file Form 3922 for each transfer made during the year.

# TO MAKE YOUR ORDER PROCESS EASIER & FASTER ...

Please provide **your account #** (prefixed with an A or T) on your purchase orders.

Example: **A123456** or **T1234**

If you are unsure of your account #, please call or email:

**800-482-9367**      **info@complyright.com**

Below is a listing of departments where each item is applicable.

## ORDERS

Instantaneous/Most Efficient:  
Website: **complyrightdealer.com**  
  
Email: **orders@complyright.com**  
(For Orders Only)  
  
Fax: **800-526-1040**

### WEBSITE ORDERS:

To place your order directly on our website **complyrightdealer.com**, use your account number and password. If you're not currently set up or don't remember your password — contact our customer service team at **info@complyright.com** to gain access to your account portal on our Website.

**Orders will be in our system within minutes, and you get a confirmation email for your records.**

## CUSTOMER SERVICE

Website: **complyrightdealer.com**  
  
Email: **info@complyright.com**  
  
Call: **800-482-9367**

- Questions regarding our product, **orders, pricing or inventory** can be obtained through our customer service department. Our reps are standing by to assist you!
- Need a sample and cannot wait for the sample to be delivered? You can get PDF samples from our generic tax form finder: **www.taxformwizard.com**

You can also provide this to your customers, because the TFP and Apex brands are nowhere to be found on these websites.

## ACCOUNTS RECEIVABLE

Email: **credit@complyright.com**  
Call: **800-482-9367**  
(Request to speak with customer service.)

**Remember, the following services are available:**

- **Print invoices** on our website. If you need first time setup info you can contact customer service.
- You can **request copies** of your invoices or credit memos from our customer service department.
- Questions on **payments, resale certificates or accounting** can be answered by our customer service department.
- **Credit rating** – Please email your request to: **credit@complyright.com**

## NEED A QUICK ANSWER?

**You can use our website to check status on your orders!**  
**If you need first-time setup info, you can contact customer service.**

# TERMS AND CONDITIONS

## GENERAL INFORMATION

### GOVERNMENT APPROVED TAX FORMS

1. **MULTI-STATE RESALE CERTIFICATE:** We must have a valid Sales & Use Tax Certificate on file in order to be in compliance with all tax laws. If ComplyRight drop ships product on your behalf to multiple states, we will need the certificates that are applicable for all states we drop ship to.
2. **MINIMUMS:** \$18.00 minimum-net per shipment and per location, plus shipping (excluding rush charges).
3. **RUSH SERVICE:** All rush orders received by 1:00 p.m. (shipping warehouse time zone) will be shipped same day. In addition to shipping cost, a **\$25.00 Premium Service Rush charge** will be billed for stock forms per shipping address.
4. **RETURNS:** Absolutely NO unauthorized returns. Authorized returns will be issued a 75% credit on merchandise excluding shipping charges. **Minimum restock fee \$10, maximum \$75.00.** Authorized returns after December 1, 2019 must be within 30 days of invoice date. Prior approval and return goods (RG) number must be obtained before returning stock. The RG number **MUST** be shown on the label.
5. **UNDELIVERABLE RETURNS:** Package carriers charge return freight on shipments that are undeliverable or have been refused by consignee. Due to this policy, ComplyRight will be charging returned freight charges on all packages refused by your customer or deemed undeliverable due to inadequate or incomplete address. The cost of the returned freight will be the same as the original freight charged on the order.
6. **ADDRESS CORRECTIONS:** All shipments with incomplete or inaccurate addresses resulting in address corrections will be charged an address correction fee of \$13.00 per carton. Additional delivery fees will apply if shipment requires a reroute of shipment due to change of address, intercept request and/or delivery for future date. **REDIRECTED DELIVERY:** All requested UPS redirected deliveries will be charged \$14.00 per carton, if we are able to have the delivery redirected successfully.
7. **RESHIPMENTS:** Reshipments will ship same method as original order. Our liability is limited to the replacement of forms only. We will not issue credits on duplicated orders. All claims must be made within 30 days. NO credit will be issued on reorders due to freight delays (i.e., Weather, Acts of God, etc.).
8. **QUANTITIES:** Please order even quantities. Odd quantities up to 1,000 will be billed at next highest bracket.
9. **PRICE QUOTES:** Call for special pricing on large quantities of forms. All special pricing is F.O.B. Oxnard, CA or in Cranbury, NJ.
10. **CANCELLATIONS:** **No cancellations are accepted after an order has shipped!** A cancellation is void if it reaches us after the merchandise has shipped. **A \$10.00 charge will also apply if an order is changed at the time of a will call pick-up.**
11. **TERMS:** Our terms are net 30 days from date of invoice. A 1-1/2% per month finance charge will be charged on all PAST DUE accounts.
12. **CHARGE BACKS:** Any returned checks or credit card charge backs will carry a \$20.00 service charge.
13. **NEW ACCOUNTS:** All orders will be shipped Cash In Advance (Check, M/C, Discover, VISA, American Express accepted) until a line of credit is established. Credit checks begin after receipt of application.
14. **SHIPPING:** All shipments F.O.B. from our nearest warehouse with stock available. **WE ARE NOT RESPONSIBLE FOR SHIPPING DELAYS ONCE THE FREIGHT HAS LEFT OUR WAREHOUSE.** Allow 1–2 business days on stock orders; 7–10 working days on imprinted form orders and additional time for larger quantities.
15. All Orders received on Saturday will be processed as though received on Monday.
16. **FORMATS:** It's important that your customer indicates their required format. Samples for test runs are available at no charge. For samples, order early to allow time for transit as these are shipping from CA warehouse only!

# 2019 IRS FORM CHANGES

FORM	POSTED OR REV	2019 TAX FORM IRS CHANGES
<b>1042S</b>	12/3/18	<b>Reprogramming Necessary – Box 7c added for 2019</b>
1094B	N/A	2019 Forms Not Available at this time
1094C	N/A	2019 Forms Not Available at this time
1095B	N/A	2019 Forms Not Available at this time
1095C	N/A	2019 Forms Not Available at this time
<b>1096</b>	11/29/18	<b>Reprogramming Necessary – New Checkbox for Form 1098F. Minor verbiage changes on instructions &amp; backer to include text additions, text deletions, year updates, and date changes. New filing address added (Ogden, UT)</b>
<b>1098</b>	12/03/18	<b>Reprogramming Necessary – Box 11 added, Mortgage Acquisition Date. Box 2 heading revised.</b>
1098C	11/5/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1098E	11/5/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>1098T</b>	10/30/18	<b>Minor Reprogramming may be necessary – Box 3 shaded.</b>
1098Q	11/15/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099A	11/1/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>1099B</b>	01/15/19	<b>Reprogramming Necessary – Box 3 Heading change and 2nd checkbox added. Box 12 heading change. Box 3 is now Box 12, New Info requested Box 3.</b>
1099C	11/1/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099CAP	10/05/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099DIV	12/12/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>1099G</b>	11/06/18	<b>Minor Reprogramming may be necessary – 2nd TIN Notification Checkbox added to Copy A &amp; C</b>
1099H	09/06/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
109 INT	9/14/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099K	10/26/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099LTC	10/24/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099MISC	11/15/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099OID	11/9/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>1099PATR</b>	12/12/18	<b>Reprogramming Necessary – New placement/Heading Box 7, Old Boxes 7-10 renumbered to Boxes 8–11.</b>
1099Q	11/26/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099R	12/13/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099S	11/8/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
1099SA	11/21/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498	12/13/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498ESA	10/10/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
5498SA	11/08/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
<b>W2</b>	1/15/19	<b>Reprogramming Necessary – Box 9 Verification Code title removed, now shaded. Minor verbiage changes on instructions &amp; backer to include text additions, text deletions, year updates, and date changes.</b>
W2VI	11/29/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W2AS	11/29/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W2GU	11/29/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W2C	08/14 Revision	Current Format of Form up to date since last Revision
W2G	10/29/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W3	11/1/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
W3C	11/15 Revision	Current Format of Form up to date since last Revision
W4	12/12/18	No reprogramming necessary. Minor verbiage changes on backers to include text additions, text deletions, year updates, and date changes.
3921	10/17 Revision	Current Format of Form up to date since last Revision
3922	09/16 Revision	Current Format of Form up to date since last Revision
W9	10/18 Revision	Current Format of Form up to date since last Revision

**NOTE:** This document was last updated on: Tuesday, April 30, 2019

# 2019 ADDITIONS & DELETIONS

APEX	TFP	DESCRIPTION	FORM TYPE
<b>ADDITIONS</b>			
1042520	1042520	2020 - 1042S Foreign Person's US Source of Income, 5 Part 1-Wide Carbonless "Dateless Format"	Continuous
1042S20	10425D20	2020 - 1042S Foreign Person's US Source of Income, 5 Part 1-Wide Carbonless "Dated Format"	Continuous
L42A20	532020	2020 - 1042S Federal IRS Copy A	Laser
L42B20	532120	2020 - 1042S Recipient Copy B	Laser
L42C20	532220	2020 - 1042S Recipient Copy C	Laser
L42D20	532320	2020 - 1042S Recipient Copy D	Laser
L42E20	532420	2020 - 1042S Withholding Agent Copy E	Laser
W2G20	7183620	2020 - W2G Certain Gambling Winnings, 6 Part 1-Wide Carbonless	Continuous
LW2GA20	523020	2020 - W2G Federal IRS Copy A	Laser
LW2GB20	523120	2020 - W2G Winner Federal Copy B	Laser
LW2GC220	523220	2020 - W2G Winner State/File Copy 2/C	Laser
LW2GD120	523320	2020 - W2G Payer's State/City and/or File Copy 1/D	Laser
W420	102020	2020 - W4 Employee's Withholding Allowance Certificate	Laser
<b>DELETIONS</b>			
1042518	1042518	1042S Foreign Person's US Source of Income, 5 Part 1-Wide Carbonless "Dateless Format"	Continuous
1042S18	10425D18	1042S Foreign Person's US Source of Income, 5 Part 1-Wide Carbonless "Dated Format"	Continuous
L42A18	532018	1042S Federal IRS Copy A	Laser
L42B18	532118	1042S Recipient Copy B	Laser
L42C18	532218	1042S Recipient Copy C	Laser
L42D18	532318	1042S Recipient Copy D	Laser
L42E18	532418	1042S Withholding Agent Copy E	Laser
W2G18	7183618	W2G Certain Gambling Winnings, 6 Part 1-Wide Carbonless	Continuous
LW2GA18	523018	W2G Federal IRS Copy A	Laser
LW2GB18	523118	W2G Winner Federal Copy B	Laser
LW2GC218	523218	W2G Winner State/File Copy 2/C	Laser
LW2GD118	523318	W2G Payer's State/City and/or File Copy 1/D	Laser
W418	102018	W4 Employee's Withholding Allowance Certificate	Laser
T-11	71501	1099INT 1pt 1-Wide Dated E-FILE	Continuous
T-M1	71941	1099MISC 1PT 1-Wide E-FILING COPY B	Continuous
X28	98118	W2 8PT 1-Wide Carbonless	Continuous

# Quick and Easy Online Filing of 1099, W-2 and ACA Forms Starts Here!

Welcome to a simple, safe and smart way to electronically file, print and mail your essential tax reporting forms.

## Say **Hello** to Next-Generation Tax Reporting!

**Eliminating the need for paper forms or software.**

E-filing is on the rise, because it's:

- **CONVENIENT** – No more trips to the office supply store and post office. E-filing, does online transmission of required information tax returns (such as W-2s and 1099s) directly to the Internal Revenue Service (IRS) or Social Security Administration (SSA).
- **AFFORDABLE** – The online filer pays only for the number of forms filed, even if it's only one.
- **ACCURATE** – E-file sites do the complicated calculations. Data entry errors are caught, and many mistakes are prevented.
- **HELPFUL** – Regular communication during the e-file process, including email notifications when the IRS and/or SSA received filings, accepted filings and when recipient copies have been mailed.



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for the smartest option ...  
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